



SWOG

CANCER
RESEARCH
NETWORK



Oncology Research Professionals (ORP) Site Operations Spring Meeting 2026

The Tapestry of Cancer Research: Each Thread Matters

Caitlin Hutchinson, MS | Nikki Stover, MPP
Connie Szczepanek, RN, BSN, CCRP | Christina Wiess, BA, CCRP

Welcome & Announcements

Presented by:
Connie Szczepanek, RN, BSN, CCRP



Agenda

<i>Open, Welcome, and Announcements</i>		<i>Site Operations Committee</i>
<i>General Updates</i>		
<i>APP Highlights</i>		<i>Christa Braun-Inglis</i>
<i>National Cancer Institute (NCI)</i>		<i>Grace Mishkin</i>
<i>National Cancer Institute (NCI) / Central Institutional Review Board (CIRB)</i>		<i>Renee Green</i>
<i>Clinical Trials Support Unit (CTSU)</i>		<i>Leila Abraham</i>
<i>SWOG Updates</i>		
<i>SWOG Network Operations Center</i>	<i>Administration & Study Funding</i>	<i>Pat Mize</i>
	<i>Quality Assurance (QA)</i>	<i>Laura Gonzales</i>
	<i>Information Systems</i>	<i>Cara Laubach</i>
<i>Statistics & Data Management Center (SDMC)</i>		<i>Rodney Sutter</i>
<i>Closing Remarks</i>		<i>Site Operations Committee</i>

CE Credits

Although there are no formal CE credits for this meeting, you may submit a copy of the agenda to reflect your attendance (e.g.: SOCRA or ACRP)

SPRING MEETING | SAN FRANCISCO, CA | APRIL 30-MAY 2, 2026

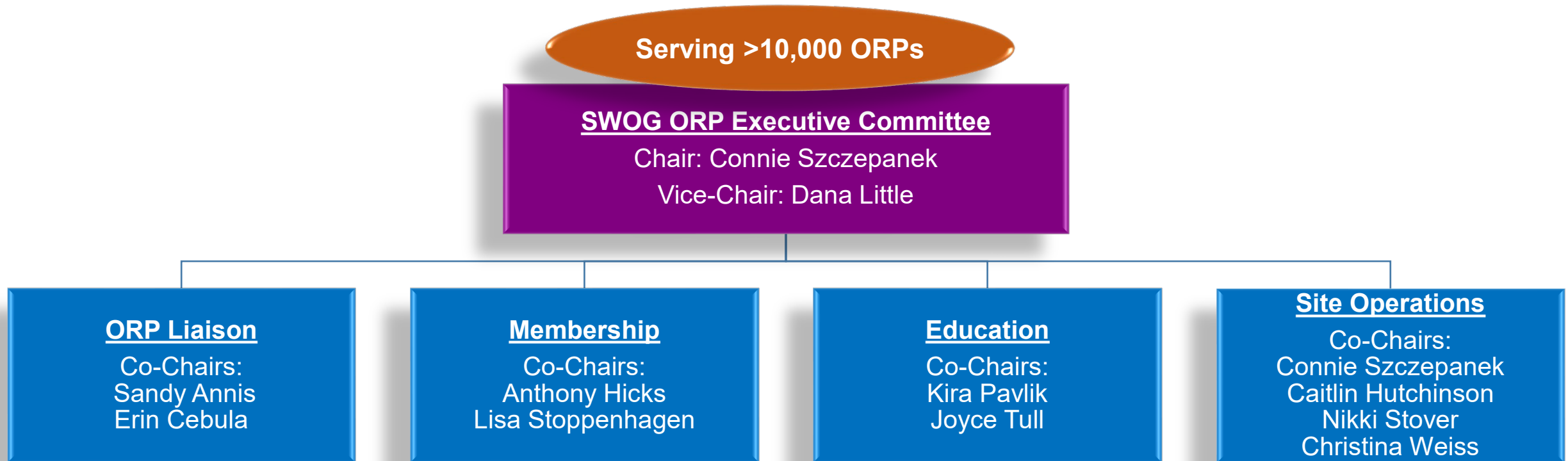
SWOG Site Operations Meeting Agenda

THURSDAY, APRIL 30 • 12:30 PM - 2:00 PM PT • GARDEN ROOM (ATRIUM LOBBY LEVEL)

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General Updates		
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SWOG ORP Committee & Sub-Committees



SWOG Cancer Research Network's Mission

To significantly improve lives through cancer clinical trials and translational research

ORP Committee's Mission

To support SWOG activities through promotion of integrity and excellence in clinical research through education, guidance, & collaborative contributions

ORP Executive Committee Members

Sandy Annis	Dana Little
Deb Bergevin	Jamie Myers
Annette Betley	Joyce Nancarrow-Tull
Erin Cebula	Kira Pavlik
Erin Fukaya	Lisa Stoppenhagen
Anthony Hicks	Connie Szczepanek
Caitlin Hutchinson	Nikki Stover



Join the ORP Committee

SWOG Website:

<https://www.swog.org/member-resources/membership/committee-membership>

Key Involvement Opportunities:

- Disease Specific Liaisons
- Liaisons at Large
- Education Team

*“SWOG holds a fundamental conviction that the **Oncology Research Professionals (ORP)** play a crucial role in the successful development, implementation, and analysis of any SWOG clinical trial.”*

General Updates

Presented by:
Christina Wiess, BA, CCRP



The Expanding Role of the APP in NCI Sponsored Trials

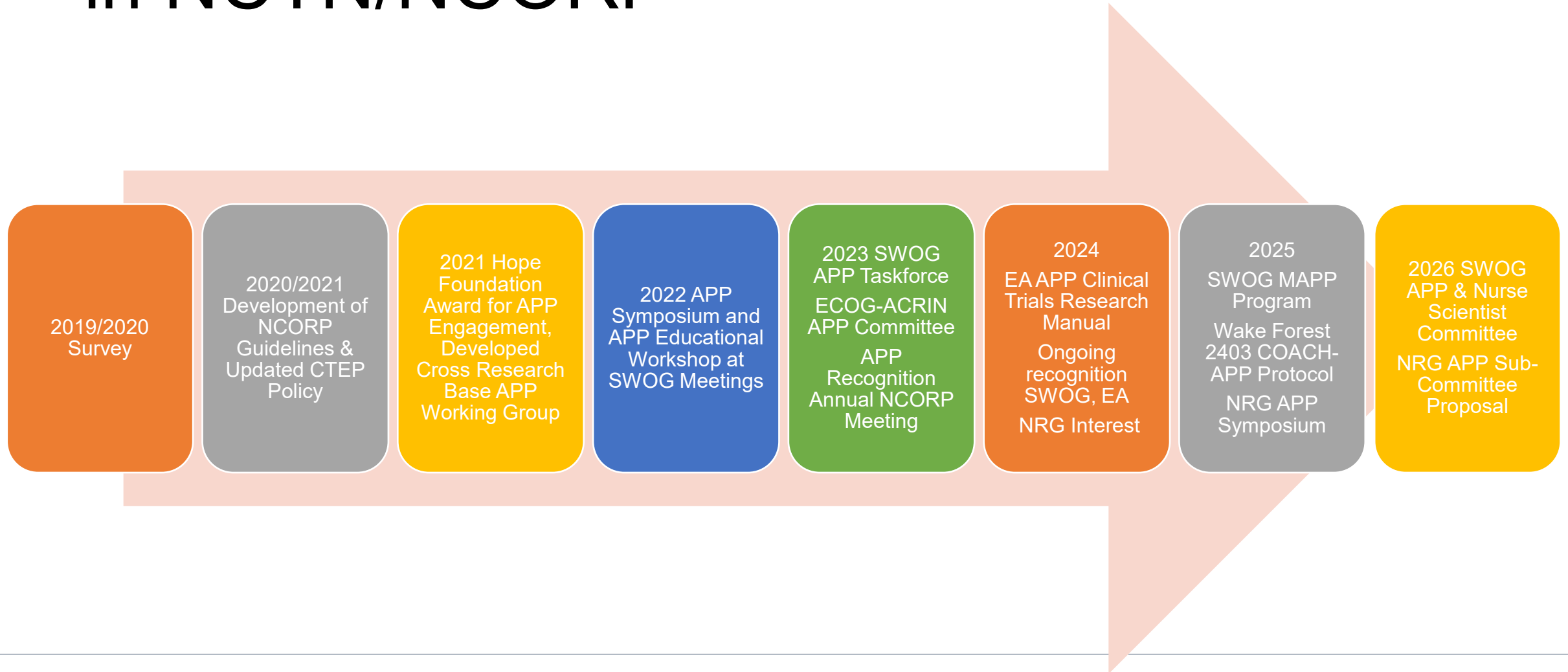
Christa Braun-Inglis DNP, APRN, FNP-BC, AOCNP, FAPO
Co-Chair SWOG APP & Nurse Scientist Committee
Nurse Practitioner/Associate Researcher
University of Hawaii Cancer Center/Hawaii NCORP/Hawaii Pacific Health

Current landscape



- Oncology Advanced Practice Providers are highly trained health care providers that contribute significantly to quality cancer care.
- Oncology APPs in clinical practice have grown significantly over last 10 years
- 2026 President's Cancer Panel Report, expand **education and training** pathways for APPs to retain in oncology
- 2022 NCORP CCDR Landscape Assessment: >90% of practices report utilizing APPs for clinical care activities
 - ~70% report utilization for clinical research activities
- Low clinical trial enrollment in adult oncology population 2-8%
 - Increased and focused utilization of APPs could enhance accrual and improve conduct of clinical trials

Timeline of increasing APP involvement in NCTN/NCORP



NCORP APP Guideline, est 2020

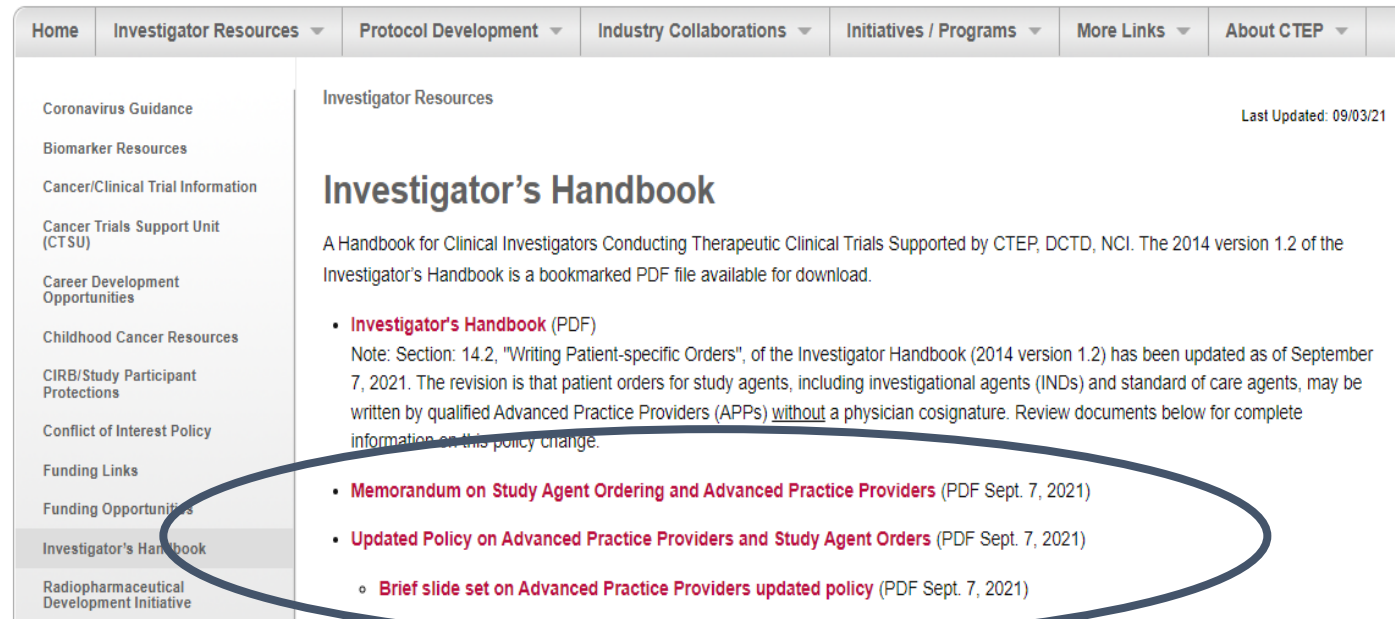
- NCORP protocols funded by NCI DCP and DCCPS
- APPs with PhD, DNP, PharmD or Master's* will be qualified to:
 - Serve as chairs (PhD only)
 - Serve as co-chairs (PhD, DNP, PharmD, Master's level)
 - Serve as enrolling (credit) investigators
 - Prescribe/write orders
- Must be actively rostered as NPIVR in RCR
 - ✓ Added to DTL if applicable (i.e., consenting, writing orders, etc.)
 - ✓ Writing orders – same policy as CTEP



CTEP Policy Updated, September 2021



CTEP Cancer Therapy Evaluation Program



The screenshot shows the 'Investigator Resources' page on the CTEP website. The page title is 'Investigator's Handbook' and it was last updated on 09/03/21. The main content area contains a paragraph stating that the 2014 version 1.2 of the handbook is available for download. Below this, there is a list of links to updated documents, which are circled in blue in the image:

- [Investigator's Handbook](#) (PDF)
- [Memorandum on Study Agent Ordering and Advanced Practice Providers](#) (PDF Sept. 7, 2021)
- [Updated Policy on Advanced Practice Providers and Study Agent Orders](#) (PDF Sept. 7, 2021)
 - [Brief slide set on Advanced Practice Providers updated policy](#) (PDF Sept. 7, 2021)

Posted on the CTEP Investigator's Handbook Website

APP Policy Implementation at Clinical Trial Sites

- Credentialing as NPIVR through NCI RCR
- FDA regulations require IND sponsors to select qualified investigators
- NCI policy requires all persons participating in any NCI-sponsored clinical trials to register and renew their registration annually



NCI Registration and Credential Repository (RCR)

- Required documentation to become and NPIVR

Documentation Required	IVR	NPIVR	AP	A	AB
FDA Form 1572	✓	✓			
Financial Disclosure Form	✓	✓	✓		
NCI Biosketch (education, training, employment, license, and certification)	✓	✓	✓		
HSP/GCP training	✓	✓	✓		
Agent Shipment Form (if applicable)	✓				
CV (optional)	✓	✓	✓		

APP CTEP Policy Implementation at Clinical Trial Sites

- Sites must have a institution policy that qualifies APPs, including
 - Credentialing processes for APPs to write study agent orders that are consistent with local & state regulations
 - Statement that a qualified physician investigator is responsible for all trial-related medical decisions, including providing oversight of APPs
 - Institution policies can be stored in the site's regulatory files and be available for review
- APPs rostered as NPIVRs through RCR
- Site CIs identify APPs qualified to write study agent orders on site DTLs. Site DTL Administrators or CI will need to add the “IND Prescribing” task for the NPIVR and the CI must sign this task

What does all this mean for the APP?

- If the APP can.....
 - Prescribe cancer therapy at their practice institution
 - Registered with the NCI as NPIVR and are
 - Designated per protocol (delegation of task log-DTL)
 - Delegation of Tasks Logs (DTLs) to the task of “**IND Prescribing**”, where required. Site Clinical Investigators (CIs) must sign the DTL for the qualified NPIVR to conduct this new task.




Then the APP can sign treatment orders for patients on NCI sponsored protocols!!!!




Please note-you may have other trials at your institution with other sponsors that have different rules and regulations about APP participation!



SWOG Barriers/Solutions: Classification

- Classification:





**Christa Braun-
Inglis, DNP,APRN** 

Investigator


 Palliative & End of Life Care +1 more
 University of Hawaii Cancer Center

Honolulu, HI	SWOG Roster ID
808-440-5213	37385
cbrauninglis@cc.hawaii.edu	NCI ID number
	523448



**Wensheng Wu,
MSN,APRN** 

Associate

 University of Hawaii Cancer Center

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wensheng.wu@hphmg.org	NCI ID number
	677895

To be able to add treating/enrolling (credit) investigator, may need to have status switch from Associate to Investigator

SWOG APP Classification

- Prior to the change when APPs were granted approval to act as registering investigators at a site, our system structure was built only to identify a physician investigator.
- NPIVRs, pharmacy and other clinical staff are maintained in a different roster table within the SWOG database.
- Since the NPIVR category can encompass a broad range of individuals, the decision by leadership was to grant registrations privileges to NPIVRs on an **as needed/requested basis**.
- through NCORPSYS that you anticipate will be registering patients, please send us an email to member@swog.org so we can roster that person appropriately in our tables to help avoid future situations like this for your site.
- Long-range goal of reprogramming our system to realign it better with CTSU, but that will take some time and effort.

NPIVR needs to be rostered through SWOG as an Investigator to register in OPEN

The screenshot shows the OPEN Oncology Patient Enrollment Network interface. At the top, there is a header for the Cancer Trials Support Unit (CTSU) and the OPEN logo. Below the header, there is a navigation bar with tabs for Home, Slot Reservation, Enroll, History, T&UM, Reports, RSS, and Help. The main content area displays a table with registration details for tracking #1276799. The table has columns for Protocol, PID, Initials (LFM), Step, Arm, Site, Investigator, Status, and Status Date. The status is 'INCOMPLETE' and the status date is '03/16/2026'. Below the table, there is an 'OPEN Portal Message(s)' section with an information icon. The message states 'Unable to register!' and provides instructions to contact the CTSU Help Desk at 1-888-823-5923. An error message for registration tracking #1276799 is displayed in red text, stating: 'Group Response indicates error in processing request 1276799. ResponseCode: FAILURE, ResponseText: The selected crediting investigator is not identified as an investigator in the SWOG database. Please select a different investigator or follow-up with the SWOG membership office at member@swog.org.' A link 'Back to EC Form' is also present.

Selected Tracking # 1276799 [Details](#) [Summary](#)

Protocol	PID	Initials (LFM)	Step	Arm	Site	Investigator	Status	Status Date
S2417CD		XXX	1		HI005	Shintani, Kelli	INCOMPLETE	03/16/2026

OPEN Portal Message(s):

Unable to register!

- Please contact the CTSU Help Desk at 1-888-823-5923
- Error Message for registration tracking #1276799:** Group Response indicates error in processing request 1276799. ResponseCode: FAILURE, ResponseText: The selected crediting investigator is not identified as an investigator in the SWOG database. Please select a different investigator or follow-up with the SWOG membership office at member@swog.org.

[Back to EC Form](#)

SWOG Barriers/Solutions: Protocol Language

Protocol language can limit APP participation

- Example S2302, per DTL ok NPIVR to do toxicity assessment, but protocol language is limiting:

- Example S2212, expanded protocol language:

10.0 CRITERIA FOR EVALUATION AND ENDPOINT DEFINITIONS

10.1. Overall Survival (OS)

OS is defined as the duration from date of randomization to date of death due to any cause. OS for Participants last known to be alive is censored at date of last contact.

10.2. Reportable Adverse Events

All Grade 5, regardless of attribution and Grade 3 or 4 serious and unexpected treatment-related adverse events determined by the treating physician. "Unexpected" is defined in the [NCI Guidelines for Investigators](#) (Section 2.1.7). See protocol [Section 8.6](#).

10.3. Performance Status

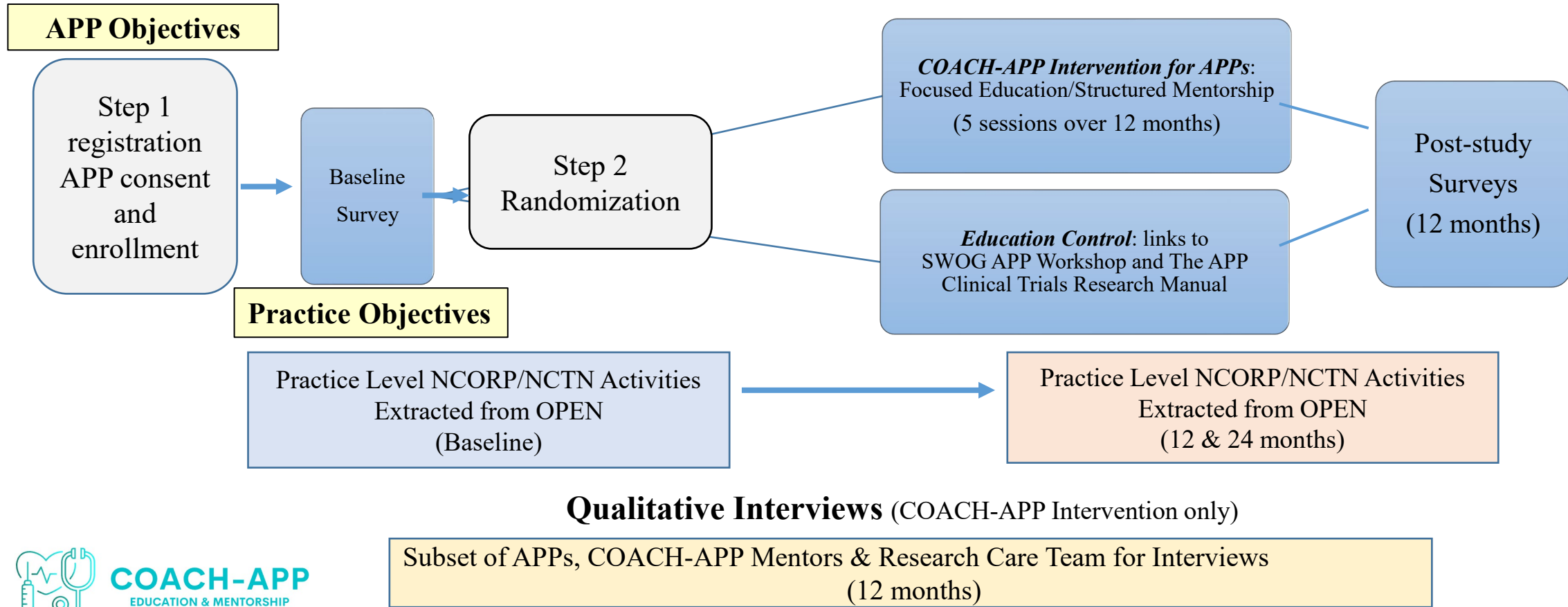
Note: Non-irAE will be managed as appropriate, following clinical practice recommendations.

- ^a AST/ALT: >3.0 to 5.0 x ULN if baseline normal; >3.0 to 5.0 x baseline, if baseline abnormal; bilirubin:>1.5 to 3.0 x ULN if baseline normal; >1.5 to 3.0 x baseline if baseline abnormal
- ^b AST/ALT: >5.0 to 20.0 x ULN, if baseline normal; >5.0 to 20.0 x baseline, if baseline abnormal; bilirubin:>3.0 to 10.0 x ULN if baseline normal; >3.0 to 10.0 x baseline if baseline abnormal
- ^c AST/ALT: >20.0 x ULN, if baseline normal; >20.0 x baseline, if baseline abnormal; bilirubin: >10.0 x ULN if baseline normal; >10.0 x baseline if baseline abnormal
- ^d The decision to withhold or permanently discontinue pembrolizumab is at the discretion of the investigator or treating physician. If control achieved or ≤Grade 2, pembrolizumab may be resumed.
- ^e Events that require discontinuation include but are not limited to: encephalitis and other clinically important irAEs (e.g. vasculitis and sclerosing cholangitis).

Resources for APPs throughout NCTN/NCORP

- SWOG APP & Nurse Scientist Committee
- EA APP Committee
- SWOG Mentor APP (MAPP Program)
- WF2403 (COACH-APP) Trial
- Available on CTSU CLASS
 - SWOG APP Clinical Research Workshop
 - The APP Clinical Trials research Manual

WF 2403 SCHEMA



Sample Size - 97 total: 70 APPs (35 COACH-APP Intervention/35 Education Control),

Subset for Interviews: 10 of 35 COACH-APP APPs, 7 COACH-APP Mentors, 10 clinical oncologists and 10 clinical research professionals



SWOG Mentor APP (MAPP) Program

THE HOPE FOUNDATION
FOR CLINICAL RESEARCH

The NCTN MAPP Program

A Mentoring Intervention for Advanced Practice Providers



Apply by November 1

MAPP Program Sessions
<p>First Meeting: Kick off meeting with optional 1:1 mentor: mentee meeting (Virtual)</p> <ul style="list-style-type: none"> • Introduction to program: SWOG APP Initiative and APP taskforce • Register for Spring SWOG meeting • Instructions on first quarter tasks; <ul style="list-style-type: none"> ◦ Complete SWOG APP Workshop ◦ Meet with key research personnel and identify active studies at practice ◦ Locate the clinical trials portfolio at your practice and identify SWOG trials pertinent to your practice
<p>Second Meeting: learning collaborative #1: 1:3 mentor: mentee meeting (<u>in person at SWOG 2026 Spring meeting 4/29-5/2/26 SF, CA</u>)</p> <ul style="list-style-type: none"> • Discussion regarding completed tasks from 1st quarter and instructions on 2nd quarter tasks • Attend SWOG APP taskforce meeting • Participate (in person) SWOG meeting • Refer or accrue one patient for a clinical trial
<p>Third Meeting: learning collaborative #2: 1:3 mentor: mentee meeting (July/Aug)</p> <ul style="list-style-type: none"> • Discussion regarding 1st and 2nd quarter tasks and instructions on 3rd quarter tasks <ul style="list-style-type: none"> ◦ Choose one SWOG study at practice to champion ◦ Meet with regulatory staff for introduction their role in research process
<p>Fourth Meeting: learning collaborative #3: 1:3 mentor: mentee meeting (<u>in person SWOG 2026 Fall Meeting, 10/8-10/10/26 Chicago</u>)</p> <ul style="list-style-type: none"> • Discussion regarding 1st, 2nd and 3rd quarter tasks and instructions on final tasks <ul style="list-style-type: none"> ◦ Participate in or review a SWOG audit ◦ Review one SWOG Study for scientific merit and feasibility • Attend SWOG APP taskforce meeting • Participate (in person)- SWOG meeting
<p>Close of program: learning collaborative #4: 1:3 mentor: mentee meeting or all mentor/mentees (Dec)</p> <ul style="list-style-type: none"> • Review & discuss key tasks completed this far • Discuss plan for additional tasks not yet completed • Identify goals going forward on how to further integrate research into clinical practice
<p>BONUS: JADPRO Live Meeting 10/15-10/18/26 Minneapolis, MN</p>

SWOG APP & Nurse Scientist Committee

- Goals/Objectives:
 - Recruit, train & mentor of APP/NS to serve as SWOG study chairs, co-chairs & site-investigators.
 - Develop strategies to positively impact protocol development & accrual.
 - Identify and resolve barriers impeding full integration of APP/NS
 - Integrate APP/NS into SWOG research & support committees
 - Educate APPs & Nurse Scientists to participate fully within their scope.
 - Collaborate and lead the APP Research Base Working Group.



Mahalo

- Questions? Comments
- cbrauninglis@cc.hawaii.edu
- Take Action Symposium: Advanced Practice Providers as Catalysts for Access, Enrollment, and Retention in Oncology Research!
- Today, 2:30-4:30PM, Grand Ballroom A



NCI Updates

Presented by:
Grace Mishkin, PhD, MPH



National Cancer Institute

Tips for Successfully Completing the CIRB's Annual Worksheets

Renee Green
Local Context Administrator

Annual Worksheets Overview

- **Annual Signatory Institution Worksheet**
 - Collects information regarding the local context for the institution and its component and affiliate institutions
 - Contains the information on how oversight of research is conducted for the institution and covered institutions
 - Includes boilerplate and other standard language used for NCI supported studies reviewed by the CIRB
- **Annual Principal Investigator Worksheet**
 - Collects information regarding the local context for the investigator who opens studies with the CIRB and the team conducting the research
 - Contains information on the consent process
 - Captures vulnerable populations and protections

Annual Worksheet Overview (continued)

- **CIRB sends reminders annually to review the annual Worksheets and update as necessary**
- **Submissions of changes to boilerplate or the addition of a vulnerable population may be submitted by the Signatory Institution at any time**
- **All questions are asked based on AAHRPP, regulatory requirements, and some administrative requirements**



CIRB Revisions to Annual Worksheet

- **Change to the annual Worksheets are always meant to improve the collection of the data required to assess local context**
- **Sometimes the changes don't work and we make more changes**



Types of Changes to Annual Worksheets

- **Shifting from free text to selections**
 - **Defined answers with an option for ‘Other’**
- **Clarity**
 - **Adding text to provide expectations for responses**
- **Deletion**
 - **Removal of questions**

Free Text to Selection Example

- **Annual PI Worksheet Question 3 changed from free text to selection of answer.**

3. How many sub-investigators do you have supporting you in conducting CIRB-approved research? *(Required)*

- 0
- 1-2
- 3-5
- 6-7
- 8-10
- 11-15
- 16-35
- 36-50
- 51+

Free Text to Selection Example (continued)

- **Annual PI Worksheet Question 15a changed from free text to selection of answer.**

15a. How do you assess patient's/potential study participant's mental capacity and ability to make an informed decision? Check all that apply. [Add Note](#) [View Audit](#)

(Required)

- The PI or qualified healthcare provider performs the standard clinical assessment which includes review of medical records and medications with the patient/ potential study participant to evaluate for alertness, distinguishing between the present and past, and awareness of their current condition.
- The PI or qualified healthcare provider performs a mental status exam which test for orientation, attention, memory, and language and visual-spatial skills (an example of one such test is the Mini-Mental State Exam (MMSE)).
- Other

Clarity Example

- **Annual Signatory Institution Worksheet Question 8c revised the instructions for completion.**

OLD

c) Monitoring protocol compliance, including how the person identified fulfills this responsibility.

NEW

c) Describe the processes and/or procedures used to monitor protocol compliance. Specify what actions the responsible person or designee takes to ensure these processes are followed.

The monitoring process usually includes, but is not limited to:

- **ensuring the correct consent forms are used,**
- **enrolled study participants meet the eligibility criteria,**
- **study procedures are conducted per protocol, and**
- **study agent is administered per protocol.**

It should also address the frequency of internal audits which should occur at least annually.

Deletion Example

- **Annual PI Worksheet question regarding pharmacy procedures was removed.**

Pharmacy Information

21. Will the drugs/agents used in the study be managed by a pharmacist?

If a pharmacist will be managing the drugs/agents used in the study, provide the name and title of the pharmacist at each practice location where research will be conducted.

If the drugs/agents will not be managed by a pharmacist, provide the name and title of the responsible person for the drugs/agents at each practice/location where research will be conducted.

22. How is the pharmacist/responsible person provided with a copy of the protocol at each practice location?

How the CIRB Approaches Review of Annual Worksheets

- **When the Worksheets are submitted, all questions are reviewed to ensure compliance with the current expectations of the CIRB**
- **This has evolved as we have learned as our understanding has grown and problems have arisen based on some of the previously approved answers**
- **Requirements have changed based on changes in AAHRPP requirements and regulations**

Questions that Cause Back and Forth

- **There are certain questions that have historically caused frustration**
- **These are the questions where we have tried to simplify the questions, provide selections, or add clarification**

Tips For Completing Annual Worksheets

- **Creating a robust submission**
 - **Signatory Institution Worksheet question 8**
 - **Principal Investigator Worksheet question 11, 16, and 20**

Annual Signatory Institution Worksheet:

Question 8

8. Provide details of the research oversight structure at your institution:

[Add Note](#)

Identify the office, the person, and the person's title at your institution responsible for the oversight of the conduct of research for studies open under the CIRB. (This person cannot be a Principal Investigator who will open studies with the CIRB or someone who enrolls or interacts with study participants at study visits.)

Please refer to the [Oversight Q&A](#) Quickguide for further guidance.

Attach an organizational chart showing the reporting lines between the responsible person and the other key individuals.

a) Describe the process for ensuring the initial and ongoing qualifications of the investigators and research staff. Items that address this question include standard operating procedures that detail the process, forms that are required within the institution to document qualifications, or the name of a system at the institution where this information is maintained. Specify what actions the responsible person or designee takes to ensure these processes are followed.

[Add Note](#) [View Audit](#)

b) Describe the processes and/or procedures used for oversight of the conduct of research at your institution (include your Component and/or Affiliate institutions as applicable). Specify what actions the responsible person or designee takes to ensure these processes are followed.

[Add Note](#) [View Audit](#)

Note: The processes and/or procedures would include:

- what studies are open;
- how many study participants are enrolled at the institution;
- knowing when an investigator is being audited and the outcome of the external audit; and
- determining when the study is completed.

This is generally achieved through different communication pathways, including regular meetings, ad hoc meetings, and reports provided to the responsible person or designee.

Annual Signatory Institution Worksheet: Question 8 (continued)

c) Describe the processes and/or procedures used to monitor protocol compliance. Specify what actions the responsible person or designee takes to ensure these processes are followed. [Add Note](#) [View Audit](#)

The monitoring process usually includes, but is not limited to:

- ensuring the correct consent forms are used,
- enrolled study participants meet the eligibility criteria,
- study procedures are conducted per protocol, and
- study agent is administered per protocol.

It should also address the frequency of internal audits which should occur at least annually.

d) Describe the methods used to identify any changes to state, local, or institutional requirements and/or regulations related to the protection of human subjects. Identify how changes are communicated to the investigators and research staff. [Add Note](#) [View Audit](#)

Note: This response should focus on institutional policy and not study protocols.

e) Describe the mechanism to receive and address concerns from local study participants, members of the research team, and others about the conduct of the research which include complaints or concerns regarding the investigators and/or research study team. Specify what actions the responsible person or designee takes to ensure these complaints or concerns are addressed and resolved. [Add Note](#) [View Audit](#)

Annual Principal Investigator Worksheet: Question 11 and 16

11. Where does the consent discussion take place? Check all that apply.	Add Note View Audit
<i>(Required)</i>	
<input type="checkbox"/> In the physician's office.	
<input type="checkbox"/> In a private clinic area or inpatient hospital room.	
<input type="checkbox"/> Other	
16. How is the informed consent process conducted with non-English speaking potential study participants? Check all that apply.	Add Note View Audit
<i>(Required)</i>	
<input type="checkbox"/> Only English-speaking participants are enrolled by this PI	
<input type="checkbox"/> Non-English-speaking participants are consented using a fully translated, CIRB-approved consent form in their native language	
<input type="checkbox"/> Non-English-speaking participants are consented using a translator and short form consents.	
<input checked="" type="checkbox"/> Translators or translation services are available for use during the consent process and throughout the study.	
<input type="checkbox"/> Other	
Please explain.	Add Note View Audit
<i>(Required)</i>	
<div style="border: 1px solid gray; height: 100px; width: 100%;"></div>	

Annual Principal Investigator Worksheet: Questions 20a and 20b

20. Describe your institution's process to receive and address concerns from study participants and others about the conduct of the research by answering each question below.

a) How do participants know the process for raising a concern?

b) How would participants make a complaint or raise a concern about a study?

CIRB HELPDESK CONTACT

PHONE: 888.657.3711

SUPPORT@NCICIRBCONTACT.ZENDESK.COM

Oncology Patient Enrollment Network (OPEN): Upcoming Changes

Leila Abraham

April 30, 2026

Agenda

Background

Goals

Phased Development

Phase 2

Modernized Screens

OPEN Modernization Background

- In 2023 CTSU started the OPEN Modernization project.
- Goal is to improve the user experience in OPEN.
- Phase 1 focused on administrative screens that Lead Protocol Organizations (LPOs) access.
- CTSU is currently in phase 2 of the modernization.

OPEN Modernization: Goals

- › Modernize the look and functionality of the OPEN system.
- › Improve the user experience for:
 - LPOs
 - Sites
 - CTSU Operations
- › To make the entire system 508 compliant.
- › Retain current functionalities while also improving upon them.
- › Setting the stage for further enhancements that would support the future of cancer clinical trials.

Phase 2

- › Will include updates to site facing screens related to enrollment.
- › The following screens will be part of phase 2 modernization:
 - Dashboard
 - Enrollment
 - History
 - Practice Mode
 - Funding



Enrollment

Enrollment Browsers - OPEN Legacy

- Separate browsers to display in progress and completed enrollments.
- Can toggle between Participant and Non-Patient Participant enrollments.
- Data can be exported to Excel.
- Filtering/searching available based on the following:
 - Date range
 - Columns displayed

The screenshot shows the 'Patient Enrollments Browser' interface. It includes a search bar, a date range selector, and a table of enrollment records. The table has columns for Action, V, X, D, Track #, Protocol, Site, Credit, Step, Status, Status Date, and Modified Date.

Action	V	X	D	Track #	Protocol	Site	Credit	Step	Status	Status Date	Modified Date
Select				1138460	MM10A-EA02	MN008	ECOG-ACRIN	1	NEW	25-Mar-2026 02:07:48 PM EDT	25-Mar-2026 02:07:48 PM EDT
Select				1138453	EAA181	MN008	ECOG-ACRIN	2	INCOMPLETE	25-Mar-2026 12:21:08 PM EDT	25-Mar-2026 12:21:08 PM EDT
Select				1138452	S2419	OH007	SWOG	1	INCOMPLETE	25-Mar-2026 12:09:14 PM EDT	25-Mar-2026 03:52:23 PM EDT
Select				1138451	NRG-BR009	OH007	NRG	2	INCOMPLETE	25-Mar-2026 12:02:37 PM EDT	25-Mar-2026 12:04:19 PM EDT
Select				1138414	CCTG-PR26	11020	CCTG	1	INCOMPLETE	24-Mar-2026 01:47:17 PM EDT	24-Mar-2026 04:37:07 PM EDT
Select				1138412	EAA181	MN008	ECOG-ACRIN	2	INCOMPLETE	24-Mar-2026 01:17:00 PM EDT	24-Mar-2026 01:17:00 PM EDT
Select				1138405	A052401	MN008	ALLIANCE	1	INCOMPLETE	24-Mar-2026 12:50:28 PM EDT	24-Mar-2026 02:30:30 PM EDT
Select				1138404	S2419	OH007	SWOG	1	NEW	24-Mar-2026 12:48:01 PM EDT	24-Mar-2026 12:48:03 PM EDT
Select				1138377	AHOD2131	CA009	COG	1	INCOMPLETE	24-Mar-2026 12:14:54 PM EDT	24-Mar-2026 12:22:40 PM EDT
Select				1138374	EAA181	MN008	ECOG-ACRIN	2	INCOMPLETE	23-Mar-2026 04:53:23 PM EDT	23-Mar-2026 04:53:23 PM EDT
Select				1138370	EAA181	MN008	ECOG-ACRIN	0	NEW	23-Mar-2026 04:43:41 PM EDT	

In Progress browser

The screenshot shows the 'History browser' interface. It includes a search bar, a date range selector, and a table of enrollment records. The table has columns for Action, V, D, Track #, Protocol, Site, Credit, Cred Inv., Step, Type, Count Towards PID, Arm, Status, Randomized Date, NCORP, T&UM, Enrolling Site, Enrolling Credit, Enroll Cred Inv., and Source.

Action	V	D	Track #	Protocol	Site	Credit	Cred Inv.	Step	Type	Count Towards PID	Arm	Status	Randomized Date	NCORP	T&UM	Enrolling Site	Enrolling Credit	Enroll Cred Inv.	Source
Select			1138459	MM10A-EA02	MN008	ECOG-ACRIN	35564	1	IN	Y	10046	R1	REGISTERED	25-Mar-2026	YES	MN008	ECOG-ACRIN	35564	OPEN
Select			1138458	MM10A-EA02	MN008	ECOG-ACRIN	35564	1	IN	Y	10045	R2	REGISTERED	25-Mar-2026	YES	MN008	ECOG-ACRIN	35564	OPEN
Select			1138457	S2504	OH007	SWOG	38259	1	O	N	309855	Arm 1	REGISTERED	25-Mar-2026	NO	OH007	SWOG	38259	OPEN
Select			1138456	EAA181	MN008	ECOG-ACRIN	27422	2	IN	N	10324	C	REGISTERED	25-Mar-2026	YES	MN008	ECOG-ACRIN	27422	OPEN
Select			1138455	EAA181	MN008	ECOG-ACRIN	27422	1	IN	Y	10324	A	REGISTERED	25-Mar-2026	YES	MN008	ECOG-ACRIN	27422	OPEN
Select			1138454	EAA181	MN008	ECOG-ACRIN	27422	0	SC	Y	10324	S	REGISTERED	25-Mar-2026	YES	MN008	ECOG-ACRIN	27422	OPEN
Select			1138450	NRG-BR009	OH007	NRG	38259	1	SC	Y	BR009-00062	TAC-0	REGISTERED	25-Mar-2026	NO	OH007	NRG	38259	OPEN
Select			1138449	EAA181	MN008	ECOG-ACRIN	27422	1	IN	Y	10323	A	REGISTERED	25-Mar-2026	YES	MN008	ECOG-ACRIN	27422	OPEN

History browser

Enrollment Browser - Modernized Screen

In progress and completed enrollments are displayed in one browser.

External filters are available.

Added a new column for Mandatory Funding with clickable links that takes users to the funding screen of the enrollment.

Enrollment Browser
Use the external data-filters, the View Enrollment Type-filter, and the internal-filters to view other enrollments.
In progress enrollments will be automatically deleted after 7 calendar days if not updated.

Status Date Range
Start Date: DD-MMM-YYYY × End Date: DD-MMM-YYYY × Counts Towards: Select... T&UM Type: All Apply Clear

View Enrollment Type: Participants + Enrollment

Tracking ID	Site	Protocol	Participant ID	Treatment Arm	Step	Step Type	Mandatory Funding	Enrollment Date	Status	Updated Date	Site Registrar	Group Credit	Actions
1213920	MN019	WF2304-A172401			1	Other		24-Mar-2026 09:43:06 PM	New		Balasubramanian, Jayanthi	WAKE	📄 →
1213905	MN019	WF2304-A172401			1	Other		20-Mar-2026 03:18:15 PM	New		Lu, Ming	WAKE	📄 →
1212336	MN019	WF2304-A172401	23040316	1	1	Other	None	22-Apr-2025 09:10:24 AM	Registered	22-Apr-2025 09:10:55 AM	Pehlke, Lacy	WAKE	📄 →
1211851	MN019	WF2304-A172401	23040300	1	1	Other	None	17-Apr-2025 03:24:06 PM	Registered	17-Apr-2025 03:25:19 PM	Haraseth, Daidre V.	WAKE	📄 →
1211664	MN019	WF2304-A172401	23040289	1	1	Other	None	17-Apr-2025 09:51:09 AM	Registered	17-Apr-2025 09:54:07 AM	Moua, Anastasia	WAKE	📄 →
1211662	MN019	WF2304-A172401	23040288	1	1	Other	None	17-Apr-2025 09:44:59 AM	Registered	17-Apr-2025 09:46:55 AM	Pehlke, Lacy	WAKE	📄 →

Create New - OPEN Legacy

- Drop-down menus are used to allow users to select values that populate most fields.
 - Values in drop down are driven by the site and protocol associated with the enrollment.
- If the protocol has associated ancillary studies, users would check the select box to enroll.
- Links are available for users to check why a protocol or step is not appearing in the drop-down menus.

Home Slot Reservation Enroll History T&UM Reports RSS Help

In Progress Create New Summary Prerequisite Demography Checklist Review & Submit Result Overrides

1: Select Institution/Protocol combinations

Tracking Number:

Registrar: Gallagher Ashley

Institution CTEP ID: MI190 Institution Name: Marshfield Medical Center Dickinson

Protocol Number: DCP-001 Protocols Missing?

Protocol Title: Use of a Clinical Trial Screening Tool to Address Cancer Health Disparities in the NCI Community Oncology Research Program (NCORP)

Protocol Note(s): The Credit Investigator drop-down field contains all investigators on the participating rosters at the enrolling site. Please select the investigator that screened the patient or any other available investigator.

To indicate if the patient is an adult or pediatric patient, check the appropriate SELECT box in the Ancillary protocol selection area below.

For entries after the initial consent, a consenting person is required even though the patient is not consented with each entry. Please select the person who completed the screening.

Registration Step: 1 - Screening Steps Missing?

Registration Type: Patient

Ancillary protocol selection

- All required ancillary stand-alone/embedded protocols will be auto selected by default

Select Type	# Days Req'd?	Protocol	Ancillary #	Status Title		
<input type="checkbox"/>	EMBEDDED	0	NO	DCP-001-E-01	DCP-001-E-01	DCP-001 Adult Patients
<input type="checkbox"/>	EMBEDDED	0	NO	DCP-001-E-02	DCP-001-E-02	DCP-001 Pediatric Patients

2: Add persons associated with this enrollment

- Press + to add a person, or press - to remove
- Protocol specific instructions: Protocol DCP-001 has the following association(s):
Treating Investigator (required), Consenting Person (required), Site Registrar (optional). To add optional persons, please click the green plus icon.

Action	Person Type*	Person Name [ID] [Registration Type] [Network Group] [IRB Match]*
-	- select -	- select -
-	- select -	- select -
+		

3: Specify credits

Network Group Credit: - select - NCORP Accrual:

Credit Investigator: - select -

4: Enter case notes

Case Notes:

Cancel Start Over Continue

Create New - Modernized Screen

- Pre-populated fields for Group Associations and RT/I Credentials.
- Print Blank Form feature.
- Link to the CTSU Help Desk contact page.
- Clear Changes, Save, and Cancel buttons are available at the top and bottom of the screen.

New Enrollment ← Back to Browser 🔍 🗑️ ✖️ Details

If there are values missing in the form, please contact the [CTSU Help Desk](#)

*Site: VA217 Protocol-Reservation Types

Site Name: Bon Secours Cancer Institute at Reynolds Crossing

*Protocol: NRG-GU008

Protocol Title: Randomized Phase III Trial Incorporating Apalutamide and Advanced Imaging into Salvage Treatment for Patients with Node-Positive Prostate Cancer After Radical Prostatectomy (INNOVATE) *Intensifying treatment for N0Node positive prostate cancer by VArrying the hormonal ThErapy

Protocol Notes: The Credit Investigator drop-down field contains all investigators on the participating rosters at the enrolling site. Please select the investigator that screened the patient or any other available investigator.

To indicate if the patient is an adult or pediatric patient, check the appropriate SELECT box in the Ancillary protocol selection area below.

For entries after the initial consent, a consenting person is required even though the patient is not consented with each entry. Please select the person who completed the screening.

*Step: 2

*Enrollment Type: Participant Print Blank Form

Case Notes:

Group Associations

Associated Persons

*List the Associated Persons.
Complete the Associated Person information per row. Use the +Person to add another row.

Protocol PROT9B7 has the following requirements:

- Consenting Person (required)
- Site Registrar (required)
- Treating Investigator (required)

Role	Name
Consenting Person	Select
Site Registrar	Select
Treating Investigator	Select

*Group Credit: Select

*Group Credit Investigator: Select

RT/I (Radiation Therapy/Imaging) Credentials

*List the RT/I Credentials.
Complete the Credential information per row. Use the +Credential to add another row.

Protocol PROT9B7 has the following requirements:

- IMRT (required)
- 1 required from these options: 3D-CRT, PROTONS

Credential	IRTF Provider	Status
IMRT	Select	Select
Select	Select	Select

RT/I (Radiation Therapy/Imaging) Credentials (This Protocol/enrollment has no RT/I requirement.)

Ancillary Protocols

Mark the checkbox in the Select-column to indicate any Ancillary Protocol(s).
Ancillary protocols will have additional questions in the Enrollment Form. When an ancillary protocol is removed, any previously filled questions will be cleared.

Select All	Ancillary Protocol	Group Protocol	Title	Type	Required	Status	Comment
<input checked="" type="checkbox"/>	NRG-GU008-E-02	NRG-GU008-ST1	Tissue-based and genomic biomarkers	Embedded	No		

1-1 of 1 Entries Page 1/1 View: 5 | 10 | 25 | All

Clear Changes Save Cancel

Enrollment Summary - OPEN Legacy

- Displays the credentialing information for an enrollment.
- Certain data points can be editable while the enrollment is in progress.

Step 3 Registration Information: [Tracking # 1138568] [Go to Previous Step](#)

Protocol Number: S2213 ⓘ	Protocol Title								
Patient ID: 309944	<i>A Phase III, Randomized Study of Daratumumab, Cyclophosphamide, Bortezomib and Dexmethasone (Dara-VCD) Induction Followed by Diagnosed AL Amyloidosis</i>								
Initials (LFM): EEE									
Treatment Arm: 3									
Treatment Assignment Code: ARM3									
Treatment Assignment Description: Maintenance Daratumumab/hyaluronidase-fihj									
Registration Step: 3 (Maintenance)									
Registration Type: Patient									
Institution: Ohio State University Comprehensive Cancer Center [OH007] ⓘ									
Registration Status: REGISTERED on 30-Mar-2026 04:17:09 PM EDT									
Associated Persons:	Current Value - (OH007)								
<table><thead><tr><th>Person Type</th><th>Current Value - (OH007)</th></tr></thead><tbody><tr><td>Site Registrar</td><td>Aden, Ilays (654302) ⓘ</td></tr><tr><td>Consenting Person</td><td>Aden, Ilays (654302) ⓘ</td></tr><tr><td>Treating Investigator</td><td>Agnese, Doreen (38259) ⓘ</td></tr></tbody></table>	Person Type	Current Value - (OH007)	Site Registrar	Aden, Ilays (654302) ⓘ	Consenting Person	Aden, Ilays (654302) ⓘ	Treating Investigator	Agnese, Doreen (38259) ⓘ	
Person Type	Current Value - (OH007)								
Site Registrar	Aden, Ilays (654302) ⓘ								
Consenting Person	Aden, Ilays (654302) ⓘ								
Treating Investigator	Agnese, Doreen (38259) ⓘ								
Registration Initiated By: ⓘ DEVINK on 30-Mar-2026 04:16:50 PM EDT									
Updated By: DEVINK on 30-Mar-2026 04:19:58 PM EDT									
Source: OPEN									
Network Group Credit: SWOG									
Credit Investigator: Agnese, Doreen ⓘ									
NCORP Accrual: NO									
Case Notes:									

[Registration/Randomization details from SWOG](#) [Print Confirmation](#) [Print Full Form](#)

Eligibility: ELIGIBLE
Reason: None.
Assigned Treatment: 3 = Dara
Study End Notes
Some studies require the entry of a completion date in OPEN upon submission of specimens or the completion of tests. Verify funding information in OPEN by clicking the **Funding** module to receive site reimbursement for specific tests and/or biospecimen submissions: while in OPEN, go to **History** → **Funding**.

Instructions: **SWOG Data and Specimen Expectations**
Echocardiogram - Step 3 -- Posted: 03/30/2026 - Due: 04/14/2026
Eligibility Criteria Form - Step 3 -- Posted: 03/30/2026 - Due: 04/14/2026
Onstudy: Patient/Disease Description - Step 3 -- Posted: 03/30/2026 - Due: 04/14/2026
Onstudy: Lab Values - Step 3 -- Posted: 03/30/2026 - Due: 04/14/2026
Echocardiogram - 12 Months Post-Maintenance -- Posted: 03/30/2026 - Due: 05/01/2027

Comments:

Enrollment Form – OPEN Legacy

Back, Save, Save & Validate, and Continue buttons are available at the top and bottom of the form.

Errors are indicated at the top of the form and within the applicable module.

Questions are displayed within modules.

Selected Tracking # **1138626** [Details](#) [Summary](#)

Protocol	PID	Initials (LFM)	Step	Arm	Site	Investigator	Status	Status Date
S2213		DDD	1		OH007	Baekes, Floor	INCOMPLETE	04/02/2026

Existing Patient ID:

Validation Messages

- Demography Form(s) have validation errors/alerts
- [Standard_Demographics] module has 1 error(s)

[Expand/Collapse all Modules](#)

Standard_Patient_Identifier

* Last * First Middle

Standard_Demographics

ERROR-MAND: Question [Sex] is required

* Date of Birth / /

* Ethnicity

- Hispanic or Latino
- Not Hispanic or Latino
- Not Reported
- Unknown

'Not Reported' is not a valid answer

* Sex

- Female
- Male
- Unknown

'Unknown' is not a valid answer

* Country Zip Code (USA Only)

Standard_Race

* Race

- American Indian or Alaska Native
- Asian
- Black or African American
- Native Hawaiian or Other Pacific Islander

'Not Reported' is not a valid answer

Enrollment Form - Modernized Screen

Review and Submit section indicates which tabs of the enrollment are completed.

Users can print a blank form or print the form with data that they have already entered.

Enrollment form is found within the Enrollment form tile on the right-hand side.

Demography

Review & Submit (0/2)

This field is *required.

The icons in the Review and Submit section match those on the tab headers.

Error messages will display directly on the field that the error applies to.

A notification will display on the bottom left of the screen when a tab has been saved.

Enrollment form for Enrollment Tracking ID 123456 was saved

Funding

Funding - OPEN Legacy

Browse | Summary | Prerequisite | Demography | Checklist | **Funding**

Standard Funding | Oral Agent Funding

Selected Tracking # **1138394** [Details](#) [Summary](#)

Protocol	PID	Initials (LFM)	Step	Arm	Site	Investigator	Status	Status Date
S2209	309852	BP-	1	DRD_R	OH007	Adeli, Mona	REGISTERED	03/24/2026

Funding Report

Protocol Funding:

- Enter the completion date for each funding type once completed.
- Completion dates cannot be prior to the enrollment date. If a completion date was prior to the enrollment date, please enter the enrollment date in the Date Completed field.
- Completion dates cannot be prior the funding start date 01-Mar-2014.
- Completion dates cannot be changed after 7 calendar days of initial entry.
- Completion dates and Comments cannot be changed for per-case funding items that have an INACTIVE Funding Status.
- Completion dates entered must be within one year of data entry.

Funding X Type	Funding Type #	Collect Type	Specify	Funding Status	Date Completed (MM/DD/yyyy)	Date Entered	Comments (300 Characters)
Biospecimen		Mandatory Request	Biospecimen - Blood(s) - Multiple Time Points	ACTIVE	<input type="text" value="03/25/2026"/> <input type="button" value="Clear"/>		
Biospecimen		Mandatory Request	Biospecimen - Bone Marrow - Multiple Time Points	ACTIVE	<input type="text"/> <input type="button" value="Clear"/>		
Quality of Life		Mandatory	Quality of Life - QOL/PRO Questionnaires	ACTIVE	<input type="text"/> <input type="button" value="Clear"/>		

Users can access their site funding report via this button.

Instructional text available.

Comments field available for site use.

Users enter completion dates for funding types that have been completed.

Funding - Modernized Screen

Tracking ID: 123456 Site: MN127 Protocol: S2206 Step: 1 Participant ID: 7777777 Initials (LFM): LFM
Status: ✓ Registered (18-Feb-2026 04:11:51 PM) Updated Date: 22-Feb-2026 09:30:48 PM

Enrollment Funding

[Back to Browser](#) | [Site Funding Report](#)

Completion Date Guidelines:

- Date Completed cannot be changed 7 calendar days after Date Entered.
- Date Completed must be entered within one year of data entry.

Standard Funding | Oral Agent Funding

Funding Type	Funding Type Number	Collect Type	Specify	Funding Status	Date Completed (dd-MMM-yyyy)	Date Entered	Comments (300 characters)	Actions
Biospecimen		Optional	Biospecimen - Tissue(s) - Multiple timepoints - Adult Sites Only	Active			Refused 01-Jan-2026	
Biospecimen		Conditional	Biospecimen - Tissue - (Step 1) MammaPrint Index Scoring	Active	01-Jan-2026			

1-2 of 2 Entries | Page 1/1 | View: 5 | 10 | 25 | All

Filters available to adjust view.

Minimized the amount of text at the top of the screen.

Funding screen is found within the funding tile for a selected enrollment.

Error messages that fire directly on the applicable field.

Slot Reservation

Slot Reservation In Progress Browser - OPEN Legacy

Filters available to adjust view.

Patients | Create New | In Progress | History | Configuration | Report

In-Progress Slot Reservations * For slot reservations that have been completed, please go to the Slot Reservation -> History tab

1234 25 Search Clear

Action	X	Slot #	Site	Protocol	Step	Patient #	LFM	Network PID	Category	Status	Status Date	Expiry Date
Select		SR-0000038513	MN008	MYELOMATCH	1				DEFAULT	EXPIRED	28-Mar-2026 11:46:37 AM EDT	
Select		SR-0000038510	CA009	AOST2032	1	PT-0000833997	AA-	928109	AOST2032 Stratum 2	EXPIRED	24-Mar-2026 03:16:06 PM EDT	
Select		SR-0000038504	CT018	10020	1				C1	EXPIRED	28-Mar-2026 02:13:39 PM EDT	
Select		SR-0000038483	CA009	AOST2032	1	PT-0000833067	SSS	928061	AOST2032 Stratum 3	EXPIRED	11-Mar-2026 10:04:36 AM EDT	
Select		SR-0000038482	CA009	ARAR2221	1	PT-0000833997	AA-	453452	Stratum 1: All Patients	EXPIRED	11-Mar-2026 09:55:41 AM EDT	
Select		SR-0000038478	CA009	AALL1621	1	PT-0000833991	AAA	928106	Stratum 2	CANCELLED	12-Mar-2026 12:06:36 AM EDT	
Select		SR-0000038476	MN008	EAA242	1	PT-0000833985	BB-		Arm A - Teclistamab + Pomalidomide (2mg)	WAITING	25-Feb-2026 11:40:24 AM EST	
Select		SR-0000038475	OH007	EAA242	1	PT-0000833984	BB-		Arm A - Teclistamab + Pomalidomide (2mg)	WAITING	25-Feb-2026 11:38:28 AM EST	
Select		SR-0000038474	OH007	EAA242	1	PT-0000833983	AA-		Arm A - Teclistamab + Pomalidomide (2mg)	WAITING	25-Feb-2026 11:33:07 AM EST	
Select		SR-0000038436	OH007	A041703	0	PT-0000833847	FF-		Cohort 3: Untreated Ph-positive, CD22-positive, B-cell ALL older patients	CANCELLED	06-Feb-2026 12:06:36 AM EST	
Select		SR-0000038435	OH007	A041703	0	PT-0000833909	SSS		Cohort 3: Untreated Ph-positive, CD22-positive, B-cell ALL older patients	CANCELLED	05-Feb-2026 12:06:36 AM EST	
Select		SR-0000038434	OH007	A041703	0	PT-0000833923	JJJ		Cohort 2: Relapsed or refractory Ph-negative, CD22-positive, B-cell ALL patients	CANCELLED	05-Feb-2026 12:06:36 AM EST	
Select		SR-0000038422	OH007	MYELOMATCH	1				DEFAULT	EXPIRED	22-Jan-2026 02:04:35 PM EST	

Users can view additional details by clicking the Select button.

Slot Reservation History Browser - OPEN Legacy

Filters available to adjust view.

Patients | Create New | In Progress | **History** | Configuration | Report

Completed Slot Reservations * For slot reservations that have NOT been completed, please go to the [Slot Reservation -> In Progress](#) tab

Search Clear

Action	Slot #	Site	Protocol	Step	Patient #	LFM	Network PID	Category	Status	Status Date	Track #	Modified Date
Select	SR-000038531	OH007	S2504	1	PT-0000834021	AAA		Age < 75	ENROLLED	27-Mar-2026 01:37:58 PM EDT	1138533	27-Mar-2026 01:37:58 PM EDT
Select	SR-000038530	OH007	MYELOMATCH	1				DEFAULT	ENROLLED	26-Mar-2026 05:17:34 PM EDT	1138504	26-Mar-2026 05:17:34 PM EDT
Select	SR-000038528	OH007	S2504	1	PT-0000834013	KJL		Age < 75	ENROLLED	25-Mar-2026 01:34:22 PM EDT	1138457	25-Mar-2026 01:34:22 PM EDT
Select	SR-000038527	MN008	MYELOMATCH	1				DEFAULT	ENROLLED	24-Mar-2026 04:27:10 PM EDT	1138434	24-Mar-2026 04:27:10 PM EDT
Select	SR-000038526	MN008	MYELOMATCH	1				DEFAULT	ENROLLED	24-Mar-2026 04:27:10 PM EDT	1138433	24-Mar-2026 04:27:10 PM EDT
Select	SR-000038525	MN008	MYELOMATCH	1				DEFAULT	ENROLLED	24-Mar-2026 04:27:10 PM EDT	1138432	24-Mar-2026 04:27:10 PM EDT
Select	SR-000038524	MN008	MYELOMATCH	1				DEFAULT	ENROLLED	24-Mar-2026 04:23:34 PM EDT	1138431	24-Mar-2026 04:23:34 PM EDT
Select	SR-000038523	MN008	MYELOMATCH	1				DEFAULT	ENROLLED	24-Mar-2026 04:23:34 PM EDT	1138430	24-Mar-2026 04:23:34 PM EDT
Select	SR-000038522	MN008	MYELOMATCH	1				DEFAULT	ENROLLED	24-Mar-2026 04:23:34 PM EDT	1138429	24-Mar-2026 04:23:34 PM EDT
Select	SR-000038520	MN008	MYELOMATCH	1				DEFAULT	ENROLLED	24-Mar-2026 03:11:34 PM EDT	1138421	24-Mar-2026 03:11:34 PM EDT
Select	SR-000038519	MN008	MYELOMATCH	1				DEFAULT	ENROLLED	24-Mar-2026 03:22:22 PM EDT	1138420	24-Mar-2026 03:22:22 PM EDT
Select	SR-000038518	MN008	MYELOMATCH	1				DEFAULT	ENROLLED	24-Mar-2026 03:18:46 PM EDT	1138419	24-Mar-2026 03:18:46 PM EDT
Select	SR-000038517	MN008	MYELOMATCH	1				DEFAULT	ENROLLED	24-Mar-2026 03:18:46 PM EDT	1138418	24-Mar-2026 03:18:46 PM EDT
Select	SR-000038516	OH007	MYELOMATCH	1				DEFAULT	ENROLLED	24-Mar-2026 02:39:10 PM EDT	1138417	24-Mar-2026 02:39:10 PM EDT
Select	SR-000038515	MN008	MYELOMATCH	1				DEFAULT	ENROLLED	24-Mar-2026 03:15:10 PM EDT	1138416	24-Mar-2026 03:15:10 PM EDT
Select	SR-000038514	MN008	MYELOMATCH	1				DEFAULT	ENROLLED	24-Mar-2026 03:15:10 PM EDT	1138415	24-Mar-2026 03:15:10 PM EDT
Select	SR-000038512	OH007	S2504	1	PT-0000833836	AA-		Age < 75	ENROLLED	23-Mar-2026 01:01:58 PM EDT	1138314	23-Mar-2026 01:01:58 PM EDT
Select	SR-000038511	OH007	S2504	1	PT-0000834010	EDF		Age < 75	ENROLLED	20-Mar-2026 12:47:34 PM EDT	1138259	20-Mar-2026 12:47:34 PM EDT

Users can view additional details by clicking the Select button.

Slot Reservation Browser - Modernized Screen

Filters available to adjust view.

Users can create a new slot reservation via this button.

Clickable links for the Slot Reservation ID, Slot Participant Number and Tracking ID.

Icons available for certain statuses along with an icon legend.

The screenshot displays the Slot Reservation Browser interface. At the top, there are navigation tabs for CTSU, Dashboard, Slot Reservation, Enrollment, and Form Setup. The user's name, Hallie Miller, and options for Feedback and Logout are visible in the top right. The main heading is "Slot Reservation Browser" with a sub-note: "Data is filtered to view 'In progress statuses' by default. Use filters to view slot reservations with other statuses." A "+ Slot Reservation" button is located in the top right corner. Below the heading is a filter bar with fields for SR ID, Site, Protocol, Step, Slot Participant Number, Initials (LFM), Group Participant ID, Category, Status, Expiration Date, Updated Date, and Tracking ID. There are "Apply Filters" and "Clear Filters" buttons. The main table lists reservation entries with columns for SR ID, Site, Protocol, Step, Slot Participant Number, Initials, Group Participant ID, Category, Status, Expiration Date, Updated Date, and Tracking ID. A legend at the bottom explains the status icons: a yellow triangle for "Pending network group approval", a blue exclamation mark for "Slot has been reserved and pending enrollment", a red circle with a slash for "Slot reservation has expired", and a green checkmark for "Slot reservation has been enrolled".

SR ID	Site	Protocol	Step	Slot Participant Number	Initials (LFM)	Group Participant ID	Category	Status	Expiration Date	Updated Date	Tracking ID	Actions
SR-0000052112	OH007	MYELOMATCH	1				Default	Reserved	01-Apr-2026 06:30:00 PM	30-Mar-2026 06:30:00 PM		→
SR-0000052111	MN008	A051901	1	PT-0000800519	TGF		Default	Expired	29-Mar-2026 02:00:00 PM	29-Mar-2026 02:00:00 PM		→
SR-0000052110	CA009	A05T2032	1	PT-0000800518	PNB	978158	A05T2032: Stratum 2	Pre Enroll	01-Apr-2026 09:30:00 AM	29-Mar-2026 01:30:00 PM	1158541	→
SR-0000052109	AK002	A041703	0	PT-0000800517	KLD		Cohort 3: CD20 positive, CD22-positive, B-cell ALL older patients	Enrolled	28-Mar-2026 07:20:00 AM	27-Mar-2026 04:00:00 PM	1158540	→
SR-0000052108	PA121	A212102	1	PT-0000800516	WED		Hepatobiliary Cancer AJCC v7 Stage 1	Withdrawn	27-Mar-2026 09:15:00 AM	26-Mar-2026 03:32:00 PM		→
SR-0000052107	IL101	NRG-GY027	1	PT-0000800515	NTF		DL1	Rejected	27-Mar-2026 01:25:00 PM	26-Mar-2026 03:32:00 PM		→
SR-0000052106	MD017	ARAR2221	1	PT-0000800514	PKJ	875825	Stratum 1: All Patients	Renew Approval	01-Apr-2026 09:15:00 AM	26-Mar-2026 02:25:00 PM		→
SR-0000052105	OK003	MYELOMATCH	1				Default	Enrolled	31-MAR-2026 11:15:00 AM	26-MAR-2026 01:30:00 PM	1158539	→
SR-0000052104	AK002	A051901	1	PT-0000800513	RRD		Default	Reactivate Approval	26-Mar-2026 05:00:00 PM	26-Mar-2026 01:30:00 PM		→
SR-0000052103	NY158	PEPN2011	1	PT-0000800512	BBT	880547	PEPN2011 Part B1b	Reserved	01-Apr-2026 5:00:00 PM	26-Mar-2026 01:00:00 PM		→


1-10 of 99 Entries < Page 1/10 > View: 10 | 25 | All

Legend
▲ Pending network group approval ! Slot has been reserved and pending enrollment ⓧ Slot reservation has expired ✓ Slot reservation has been enrolled

Create New Patient - OPEN Legacy

Patients | Create New | In Progress | History | Configuration | Report


Create New Patient

? * Institution CTEP ID: 

* First Initial:

* Last Initial:

Middle Initial:

* Patient's date of birth: / 

* Sex: Female
 Male
 Unknown

? * Zip code:

Required fields are indicated with an asterisk.

Cancel, Start Over and Continue buttons are available at the bottom of the screen.

New Slot Reservation Participant - Modernized Screen

Clear Changes, Save and Cancel icons/buttons are available at the top and bottom of the screen.

Existing slot reservations will display when viewing existing slot reservation participants.

Information related to updates are displayed.

New Slot Reservation Participant ← Back to Browser

Details

*Site CA009

Initials (LFM) *Last L *First F Middle M

*Sex Female

*Date of Birth 25-Oct-1970

*ZIP Code 20874

Status Active

Updated By
Updated Date
Edit Reason(s)

Slot Reservations

SR ID	Participant ID	Status	Expiration Date
No records found.			

0-0 of 0 Entries ← Page 1/1 → View: 5 | 10 | 25 | All

Clear Changes Save Cancel

ctsu.cancer.gov

Create Slot Reservation - OPEN Legacy

Create Slot Reservation

1: Select Institution/Protocol combinations

Reserved By: Abraham, Leila

[Protocol/Reservation Type](#)

Link available that displays the reservation types for each protocol.

Patient Number drop-down menu displays all patient numbers for site.

2: Select Patient Information:

Patient #	Site	Initials (LFM)	Date Of Birth	Sex	Zip
PT-0000833997	CA009	AA-	05-Mar-2010	Male	12345

Participant information displays for the participant number selected.

3: Select Contact Information:

4: Select Evaluation Information:

Please select one of the available evaluation combination based on the predefined slot configurations for the protocol

Select	Category	Description	Group	Dose	Available Slots	Issued Slots	Max Slots
<input checked="" type="radio"/>	Stratum 2: BRAF-V600E Negative	Stratum 2: BRAF-V600E Negative	Stratum 2: BRAF-V600E Negative		5	28	33
<input type="radio"/>	Stratum 3: BRAF-V600E Positive	Stratum 3: BRAF-V600E Positive	Stratum 3: BRAF-V600E Positive		8	3	11

Slot information is displayed for every evaluation.

Cancel, Start Over and Submit buttons available at the bottom of the screen.

New Slot Reservation - Modernized Screen

The screenshot displays the 'New Slot Reservation' interface. It features a 'Details' section on the left with fields for Site, Site Name, Protocol, Step, and Site Contact Person. A 'Participant Details' section on the right shows information for a selected participant, including Slot Participant Number, Initials, Date of Birth, Sex, Zip, and Participant ID. Below this is an 'Evaluation' table with columns for Select, Category Name, Category Group, Category Descriptive Name, Dose, Available Slots, Issued Slots, Max Slots, and Evaluation Status. At the bottom, there are 'Clear Changes', 'Save', and 'Cancel' buttons. A 'Back to Browser' link is in the top right corner. A 'Protocol-Reservation Types' link is located next to the Site dropdown. A dropdown menu for Patient Number is also visible.

Link available that displays the reservation types for each protocol.

Clear Changes, Save and Cancel icons/buttons available at the top and bottom of the screen.

Patient Number dropdown menu displays all patient numbers for site.

Participant information displays for participant number selected.

Back to Browser

Protocol-Reservation Types

Clear Changes Save Cancel

Select	Category Name	Category Group	Category Descriptive Name	Dose	Available Slots	Issued Slots	Max Slots	Evaluation Status
<input checked="" type="radio"/>	C1	C1			99	1	100	Active

1-1 of 1 Entries Page 1/1 View: 5 | 10 | 25 | All

Slot Reservation Details - OPEN Legacy

Patients | Create New | **In Progress** | History | Report

Refresh **Slot Browser** **Create Enrollment** **Withdraw**

Slot Reservation Information: [SR ID # **SR-0000038534**]

Site: CA009 ⓘ
Protocol: ANHL2121 ⓘ
Step: 1
Patient: PT-0000833997

Patient Details:

Patient #	Initials (LFM)	Date Of Birth	Sex	Zip
PT-0000833997	AA-	05-Mar-2010	Male	12345

Network Group Patient ID: 855471
Site Contact Person: Moghimi Babak ⓘ

Evaluation:

Category	Description	Group	Dose	Available Slots	Issued Slots	Max slots	Status
Stratum 2: BRAF-V600E Negative	Stratum 2: BRAF-V600E Negative	Stratum 2: BRAF-V600E Negative		4	29	33	ACTIVE

Status: RESERVED
Status Text:
Expiry Date: 07-Apr-2026 04:49:00 PM EDT
Created By: ⓘ ABRAHAML on 02-Apr-2026 04:49:00 PM EDT
Modified By: ⓘ ABRAHAML on 02-Apr-2026 04:49:00 PM EDT

Reservation Workflow

Date	Action	By	From State
No workflow information available.			

Refresh, Slot Browser, Create Enrollment and Withdraw buttons available at the top of the screen.

Patient details are displayed.

Expiration Date and time are displayed.

Evaluation details for the selected evaluation are displayed.

Reservation Workflow displays the history status changes for the reservation.

Slot Reservation Details - Modernized Screen

Slot Reservation ID SR-000012345

← Back to Browser | ↻ | + Enrollment

Details

Site **CA009**
Site Name Children's Hospital Los Angeles
Protocol **ANHL2121**
Step 1
Site Contact Person **Moss, Betsy**
Status **Reserved** **Edit Status**
Expiration Date 06-Apr-2026 12:00:00 AM
Updated By **Smith, John**
Updated Date 30-Mar-2026 08:50:22 AM
Edit Reason(s)

Participant Details

Slot Participant Number PT-0000012345
Initials (LFM) LFM
Date of Birth 25-Oct-1970
Sex Female
Zip 20874
Participant ID 777777

Evaluation

Category Name	Category Group	Category Descriptor	Dose Name	Available Slots	Issued Slots	Max Slots	Evaluation Status
C1	C1			99	1	200	Active

1-1 of 1 Entries < Page 1/1 > View: 5 | 10 | 25 | All

Once a reservation has been made a confirmation will display at the bottom of the screen.

Users can click the History icon to view the change history of the reservation.

Users can click the +Enrollment button to create an enrollment from the reservation in focus.

Users can click the Edit Status button if they would like to update the status (i.e., Withdraw).

Patient details are displayed.

Evaluation details for the selected evaluation are displayed.

U.S. Department of Health and Human Services | National Institutes of Health | National Institutes of Health | USA.gov

Slot Reservation ID SR-000012345 was created.

Questions

CTSU Help Desk

1-888-823-5923

ctscontact@westat.com



SWOG Updates



Presented by:
Christina Wiess, BA, CCRP

Administration & Study Funding Updates

Presented by:

Pat Mize, SWOG Grants & Contracts Manager

Casey Dawson, Assistant Director of Administration

Quality Assurance Updates




Presented by:
Laura Gonzales, BSN, MA RN, OCN

SWOG Oncology Research Professionals Educational Resource Updates

This slide set is accessible via the: [Spring 2026 Oncology Research Professionals Resources](https://www.swog.org/spring-2026-oncology-research-professionals-resources)
(<https://www.swog.org/spring-2026-oncology-research-professionals-resources>) webpage on SWOG.org.

CTSU CLASS Learning Management System

Website	System	Function
<p>CTSU website</p> <p>CTSU CLASS (CLASS) Learning Management System (LMS) (under the CLASS tab)</p> 	<p>CLASS</p>	<ul style="list-style-type: none">• SWOG Study-specific Training• Now also includes some generalized educational materials that are applicable NCTN-wide such as:<ul style="list-style-type: none">• Clinical Trials Training Course (CTTC) and• SWOG Advanced Practice Provider Clinical Research Workshop• SWOG TeamScience Training Program• SWOG Quality Assurance webinar series enduring presentations• SWOG: Biospecimen Tracking and Submission Training• SWOG Patient Reported Outcomes Questionnaires Training• NCI Systems Training (e.g., Aurora, SDP)• Training from other Lead Groups

Accessing CTSU CLASS via the CTSU Website



Welcome to the Compliance, Learning, and SOP Solutions (CLASS) Page

CLASS is the learning management system supported by the CTSU. It delivers several types of training courses, including:

- Protocol-specific trainings (some of which are required for site registration approval)
- Application-specific trainings
- Role or position-specific trainings
- Membership-related trainings

Everybody with an active CTEP-IAM account can access CLASS. Access to certain training courses may be limited by roster membership, roles, and/or IRB approval or site registration.

If you have questions about CLASS, please [contact the CLASS Help Desk](#).

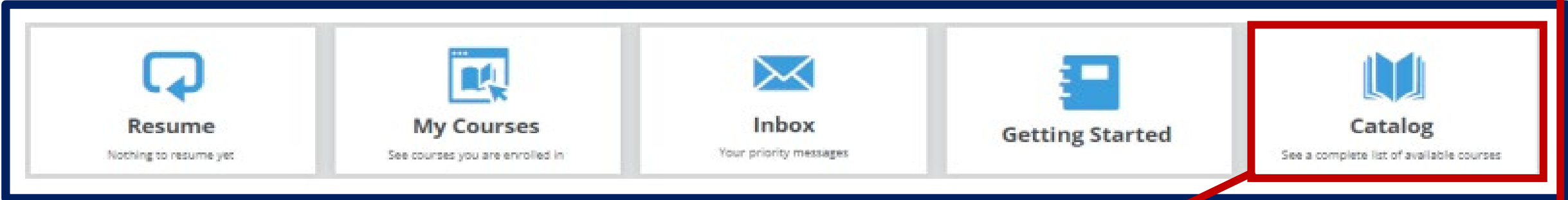
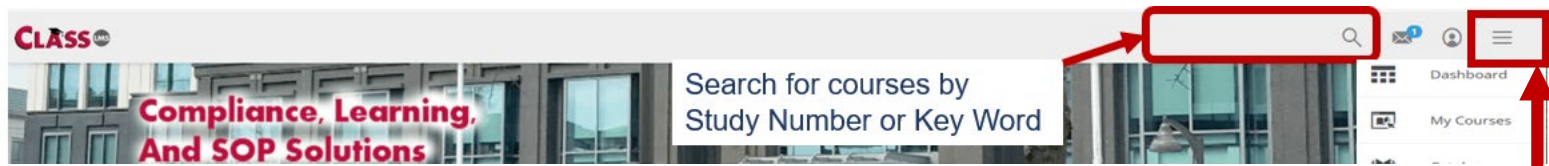
Resource Materials

View the CLASS User Guide [here](#).

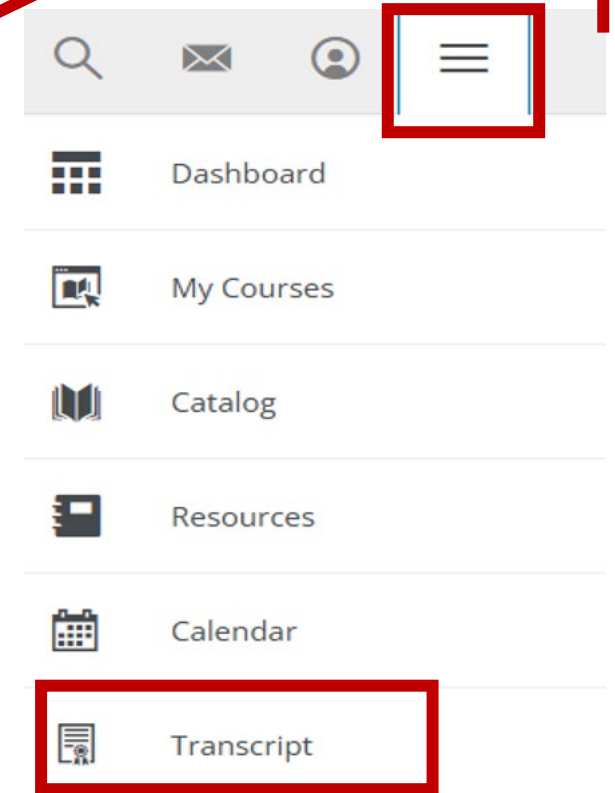
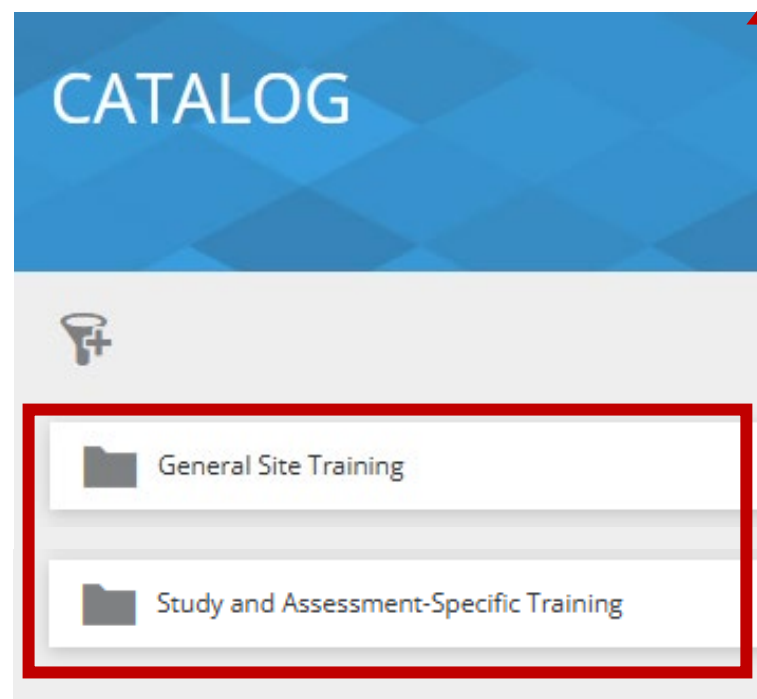


#	Course Name	Status	Progress	Completion Date
1	SWOG: S1900N Optional Site Initiation Training	Complete	100.00	27-Mar-2026
2	SWOG: Informed Consent Best Practices	Complete	100.00	13-Mar-2026
3	SWOG: S1900J Site Initiation Training	Complete	100.00	21-Jan-2026
4	SWOG: S1800E Required Site Initiation Training	Complete	100.00	15-Jan-2026
5	SWOG: Navigating Adverse Events: What's New in CTCAE v6	Complete	100.00	31-Dec-2025

CLASS Dashboard



- Lead Group-provided content is posted in the CLASS Catalog under 2 categories:
 - General Site Training
 - Study and Assessment-Specific Training
- To view a complete list of all enrolled courses and completion certificates: Navigate to the CLASS **Transcript**, via the hamburger icon located at the top right of the CLASS dashboard.



CTSU (CLASS) Example Catalog View

- Note: For ease of access/review in the catalog, the Course Name for all SWOG-provided Study Specific Training begins with “SWOG”

The screenshot displays a web browser interface for the CTSU (CLASS) Example Catalog View. The browser address bar shows the URL: <https://classms.org/#/catalog/>. The catalog is organized into a grid of 30 course cards, arranged in 3 rows and 10 columns. Each card features a header image, a title, a description, and a duration. The cards are categorized into several groups:

- Alliance Geriatric Assessment Training** (Online Course - 21m): Resume button.
- Alliance: RECIST and iRECIST Training** (Online Course - 1h 6m): Enroll button.
- Moonshot: Biomarker Report Training** (Online Course - 42m): Enroll button.
- Moonshot: Biospecimen & Kit Training** (Online Course - 48m): Enroll button.
- Moonshot: eConsent Training** (Online Course - 1h 2m): Enroll button.
- Moonshot: Engagement Website Training** (Online Course - 35m): Enroll button.
- Moonshot: IRB Training** (Online Course - 56m): Enroll button.
- Moonshot: Protocol & Eligibility Training** (Online Course - 54m): Enroll button.
- Moonshot: Rava EDC Training** (Online Course - 26m): Enroll button.
- Moonshot: TRIAD Training** (Online Course - 54m): Enroll button.
- NCI/CTEP AURORA - Document Access** (Online Course - 10m): Resume button.
- NCI/CTEP AURORA Training Series 1 Version** (Online Course - 1h 46m): Resume button.
- Protocol NCCCOVID - New NCCAPS Amendment** (Online Course - 16m): Enroll button.
- Source Document Portal (SDP) for Auditors** (Online Course - 18m): Enroll button.
- Source Document Portal (SDP) for Central** (Online Course - 13m): Enroll button.
- Source Document Portal (SDP) for Safety Ticket** (Online Course - 18m): Enroll button.
- Source Document Portal (SDP) for SDP** (Online Course - 13m): Enroll button.
- SWOG: How to Conduct the Neuropen Assessment** (Online Course - 5m): Completed.
- SWOG: How to Conduct the Timed Get Up and Go** (Online Course - 2m): Completed.
- SWOG: How to Conduct the Tuning Fork** (Online Course - 5m): Completed.
- SWOG: How to Use the Paxmen Limb** (Online Course - 48m): Completed.
- SWOG: S1800D Site Initiation Training** (Online Course - 21m): Completed.
- SWOG: S1900F Site Initiation Training** (Online Course - 29m): Completed.
- SWOG: S2010 Optional Site Initiation Training** (Online Course - 20m): Completed.
- SWOG: S2010 Required PRO Core Software** (Online Course - 31m): Completed.
- SWOG: S2011 Optional Training - Refresher** (Online Course - 12m): Completed.
- SWOG: S2015 Site Initiation Training** (Online Course - 12m): Completed.
- SWOG: S2101 (iMATCH Pilot Study) Site Initiation** (Online Course - 19m): Completed.
- SWOG: S2107 Site Initiation Training** (Online Course - 21m): Completed.
- SWOG: S2108CD Site Initiation Training** (Online Course - 50m): Completed.

Direct Links to Study-Specific Training (in the CTSU CLASS LMS) are accessible via the CTSU protocol abstract page

CTSU Cancer Trials Support Unit
A SERVICE OF THE NATIONAL CANCER INSTITUTE

My Account CRISP Welcome Cara Laubach. Search for...

Home Protocols Dashboard Regulatory OPEN Data Management Auditing & Monitoring RUMS Delegation Log Resources Collaboration CLASS Reports

Search protocol titles or numbers... Go!

All Protocols

- MYELOMATCH
 - Detail, Accrual and Specific Notes
 - Funding Information
 - CIRB Approved Documents
 - Protocol Related Documents
 - Supplemental
 - Education and Promotion**
 - Case Report Forms
 - Site Registration
 - Patient Enrollment
 - Adverse Event Reporting
 - Pharmacy
 - Miscellaneous
 - Protocol Requirements
- S1501
- S1600
- S1608
- S1800E
- S1806
- S1826
- S1900E
- S1900F
- S1900G
- S1900J
- S1900K
- S1914
- S1918

Home Funding Information Documents Protocol Requirements

NCI National Clinical Trials Network MYELOMATCH
a National Cancer Institute program

MYELOMATCH, Master Screening and Reassessment Protocol (MSRP) for Tier Advancement in the NCI MyeloMATCH Clinical Trials

1	MyeloMATCH: Initial Screening and Registration Workflow	Education and Promotion
2	Protocol Summary Sheet	Education and Promotion
3	Schema - Treatment Options	Education and Promotion
4	Study Calendar	Education and Promotion
5	Schema - Patient	Education and Promotion
6	SWOG: myeloMATCH Optional Post-Activation Kick-Off Information	Education and Promotion
7	Provider Handout for Meetings	Education and Promotion
8	If available for this trial, patient facing materials (e.g., participant questionnaires) that are reviewed and approved by the CIRB are posted in CIRB Approved Documents and select Support Documents or Recruitment Material.	
9	MYELOMATCH Required Site Initiation Training in CLASS	
11	LUNGMAP Required Site Initiation Training	
16	SWOG: SN2426 Optional Site Initiation Training	

Go to: CTSU Protocol Abstract Page >> Documents >> Protocol Related Documents >> Education and Promotion



New: After Activation (with first revision to training) associated Protocol Version in the course description

Online Course
SWOG: S2212 Optional Site Initiation Training



[View](#)

[Overview](#) [Lessons](#)

This course includes an overview of key study components and reflects content updates congruent with S2212 Protocol Revision #3 (version date: 03/11/2025). S2212 Protocol Revision #4 (version date: 04/18/2025) did not affect the training content.

The course is provided as an optional resource to sites participating in S2212.

Outcomes

 SWOG: S2212 Optional... 
Certificate

SWOG ExpertusOne Learning Management System

Website	System	Function
<p>SWOG.org >> Clinical Trials >> Training Resources –OR– https://swog.expertusone.cloud/learner/swog</p> <p><i>For first-time users:</i></p> <ul style="list-style-type: none"> • <i>The first login to the system will create your user account at a “community user” access level.</i> • <i>The LMS will then sync with the SWOG membership database (usually occurs overnight or by the next business day)</i> 	<p>ExpertusOne</p> <ul style="list-style-type: none"> - <i>Login with ID.me credentials linked to your active CTEP-IAM account</i> - <i>Access issues? Please contact: LMSsupport@swog.org.</i> 	<p>Includes training that is accessible:</p> <ul style="list-style-type: none"> • NCTN-wide (e.g., live QA webinars) • All SWOG members (e.g., prior Best of SWOG), and • Role-defined workshops or training plans, accessible based upon the user’s RUMS role. <p>The list of content accessible via ExpertusOne includes:</p> <ul style="list-style-type: none"> • Lead Oncology Research Professional Workshop • Enduring posting of prior SWOG Group Meeting Content, such as <ul style="list-style-type: none"> • SWOG Regulatory Workshop, which was developed by the Oncology Research Professionals Committee and previously presented via the Jeri and Noboru Oishi Symposium along with other prior SWOG Jeri and Noboru Oishi, Site Operations Meeting, SWOG NCORP Research Base Clinical Trials Workshop, and Take Action Symposia presentations • And, various topic-specific presentations, such as: An introduction to and overview of SWOG Dashboards • Investigator-facing training such as the Site Principal Investigator Workshop, Study Chair Workshop, and Leadership and Project Development (LEAP-D) Workshop (Online portion) • And much more ...

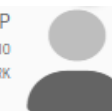
** As new content become available, announcements are posted here: [Announcements](#).
 SWOG Workshop (or Learning Path) links are posted at: [Training Resources](#).



SWOG ExpertusOne Learning Management System:

A New Look

- Universal Search
- New content launcher → Course components more visible
- New look for course-level self-enrollment in the Course Details screen
- Learning History
 - Removed previous 1-year access limit for completion certificates
 - New course / completion status export functionality
- Direct course links have changed <https://swog.expertusone.cloud/learner/swog/>
 - URL re-directs in place
- OneProfile feature facilitates sharing course completion information
- Additional administrative functionality



CLOSE X

Welcome to the all-new SWOG Learning Management System

To help you get started right away, here's a quick overview of the key sections you will see on the platform:

My Learning

- You will see three tabs: **Course, Learning Path and Certification.**
- The **Course** tab displays individual courses you are currently taking.
- The **Learning Path and Certification** tab shows the learning paths you are enrolled in and your progress within them.

My Dashboard

- The **Learning Path or Certification** dashboard item shows the learning paths you are enrolled in.
- The **My Certificates** dashboard item displays all certifications you have earned through SWOG Learning System.
- **IMPORTANT NOTE:** DO NOT FORGET TO CLICK ON "SAVE LEARNING STATUS" IN THE CONTENT PLAYER.

My Profile

- You will find the **One Profile** card.
- This card contains your complete learning history.
- Scanning the QR code will take you to a page displaying your full learning record.

[Click here for Learner FAQs](#)

UNIVERSAL SEARCH

Searches all Courses, Classes, Certifications and Learning Paths irrespective of whether you are enrolled for them or not. Results for the search are shown if the keyword you provide matches with the title, code, description, tag or category associated with the training.



Search by

All

Filters 



Universal Search

- Results sorted into Enrolled “Courses” | Enrolled “Learning Paths and Certification Plans” | Catalog results
- Search defaults to “All” and can be limited to search the **Title, Description, or Tags**

The screenshot displays the Universal Search interface. At the top, a search bar contains the text "dashboard" and a magnifying glass icon. Below the search bar, the text "Search: dashboard X Clear all" is visible. The search results are organized into three sections: "ENROLLED COURSES", "ENROLLED LEARNING PATHS / CERTIFICATIONS", and "CATALOG". The "ENROLLED COURSES" and "ENROLLED LEARNING PATHS / CERTIFICATIONS" sections both display "No results found." The "CATALOG" section shows a course titled "AN INTRODUCTION AND OVERVIEW OF SWOG DASHBOARDS" with a description: "An Introduction and Overview of SWOG Dashboards, Fall 2024 Presented by Nathan Eriksen and Cristian Eriksen". Below the course title, there are icons for "Course", "E-learning", and "English". A blue "ENROLL" button is located at the bottom right of the course card. A blue bracket highlights the search by dropdown menu, which is currently set to "All" and has a dropdown list open showing options: "All", "Title", "Code", "Description", and "Tag". A "Filters" button is located in the top right corner.



SWOG Courses and Learning Paths - Voluntary Self-Enrollment



MY LEARNING MY DASHBOARD **CATALOG** MY PROFILE

English

UNIVERSAL SEARCH

Searches all Courses, Classes, Certifications and Learning Paths irrespective of whether you are enrolled for them or not. Results for the search are shown if the keyword you provide matches with the title, code, description, tag or category associated with the training.

Search Search by All

MY LEARNING

Search Filters

COURSE LEARNING PATH AND CERTIFICATION

Courses that are part of a Learning Path or Certification can be accessed through the respective tab. Courses that are no longer available or in Completed status can be viewed in Learning History

No results found.

MY DASHBOARD



ITEMS NEED ATTENTION



LEARNING PATH / CERTIFICATION



MY CERTIFICATES



LEARNING HISTORY



BOOKMARKS

Browsing the Catalog

CATALOG

ALL RECOMMENDATIONS

Shows all the latest and relevant Courses/Certifications/Learning Paths that you can enroll for. Results for the search are shown if the keyword you provide matches with the title, code, description, tag or category associated with the course.

MOST RECENT

Types of Protocols for APP Part 1
Bridget O'Brien, DNP, APRN, FNP-BC, AOCNP
Chair, EOCG/ACRN Nursing Committee
Oncology Nurse Practitioner
Robert H. Lurie Comprehensive Cancer Center of Northwestern University
Assistant Professor and Program Director at Rush University

APP DIFFERENT TYPES OF PROTOCOLS FOR APP ...

APP PROTOCOL IMPLEMENTATION: THE DETAILS

APP OVERVIEW OF NCI-SPONSORED RESEARCH: NCTN AN...

MOST POPULAR

SWOG LEAD ORP WORKSHOP

SERIOUS ADVERSE EVENT REPORTING

AUDITS - QUALITY ASSURANCE

TRAINING TYPE

- Course
- Certification
- Learning Path

DELIVERY TYPE

- Attend-In Person
- Attend-Remote
- E-learning

DURATION

- Short (Less than 30 mins)
- Medium (30 mins to 1 hour)
- Long (more than 1 hour)

MANAGER APPROVAL

- Required
- Not Required

PROVIDER

Select

SKILLS

Select

CATEGORY

Select

LANGUAGE

Select

DATE (Applicable Only For Scheduled Courses)

From: MM/DD/YYYY

To: MM/DD/YYYY

TAGS

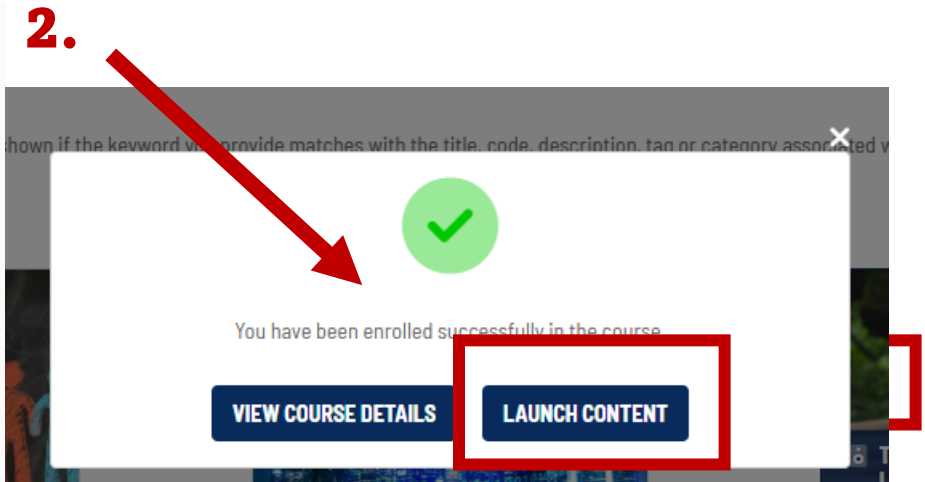
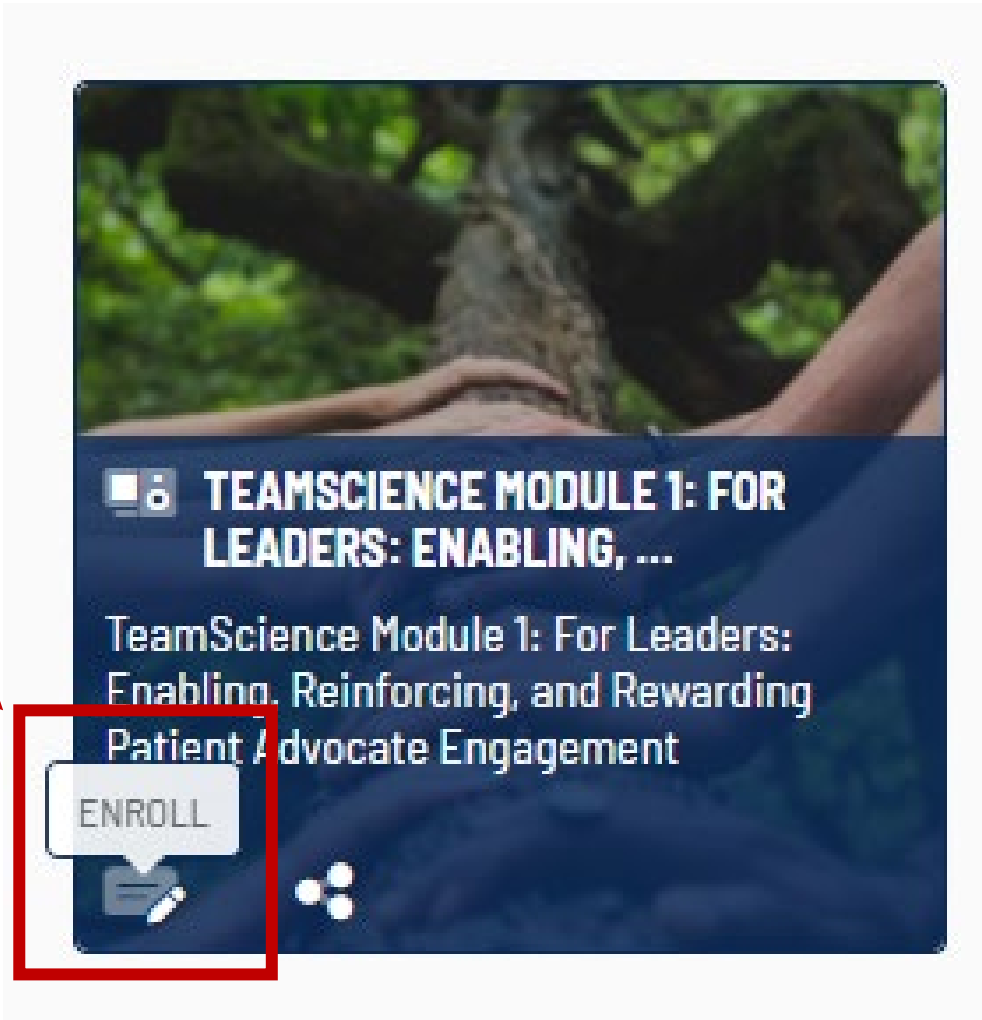
Select

Search

- Data Submission
- Audits
- Investigational Agent Handling
- Drug Accountability
- Drug Disposition

Enrolling in a Course – From the Course Tile

- Select the “Enroll” icon from the course tile
- A pop-up screen will confirm the enrollment and give you the option to **Launch** the content or **View** the course details



Course viewer

The screenshot shows the SWOG Course Viewer interface. At the top, a navigation bar contains links for MY LEARNING, MY DASHBOARD, CATALOG, and MY PROFILE, which are highlighted with a red box. Below this, the course title is displayed: TEAMSCIENCE MODULE 1: FOR LEADERS: ENABLING, REINFORCING, AND REWARDING PATIENT ADVOCATE ENGAGEMENT. The main content area features a video player for 'TeamScience @SWOG' and a right-hand navigation pane. The navigation pane is highlighted with a red box and contains a list of course components: TEAMSCIENCE MODULE 1 - 8-22.ZIP and POST-MODULE 1 SURVEY. A red arrow points from the text 'Full-screen icon (then esc to exit full-screen)' to a full-screen icon in the video player. Another red arrow points from the text 'SAVE LEARNING STATUS' to a button in the bottom right corner of the navigation pane.

Select any of the navigational links in top bar to exit the course viewer, or use the “back” button in the browser. If review of video or course content is not complete prior, then select “Save Learning Status” before exiting the course view.

Full-screen icon (then esc to exit full-screen)

Right navigation pane to navigate through course components (e.g., Video, Slide Set, Survey Assessment)

Note: While most ORP content will allow the learner to skip to most applicable content (for on-demand refresher), some content is order/rule-enforced).

SAVE LEARNING STATUS

Course Detail Screen

The screenshot shows the course detail page for "STRATEGIES FOR CLINICAL TRIAL ENGAGEMENT IN RURAL AREAS". The page includes a header with the SWOG logo and navigation links, a course title and metadata, an "ABOUT THIS COURSE" section, a "LIST OF CLASSES" section with a search and filter bar, and an "ENROLL" button. Red boxes and arrows highlight the "ABOUT THIS COURSE" section, the "Duration: 27 Min" field, the radio button, and the "ENROLL" button.

ABOUT THIS COURSE
Strategies for Clinical Trial Engagement in Rural Areas- Fall 2025 Take Action Symposium -Presented by: -Christa Braun-Ingllis, DNP, APRN, FNP-BC, AOCNP, Hawaii MU NCORP -Courtney Chun, BS, CRC, Hawaii MU NCORP

LIST OF CLASSES - Select your class by clicking the radio button and proceed to Enroll

STRATEGIES FOR CLINICAL TRIAL ENGAGEMENT IN RURAL AREAS
Code: TakeAction.F25.Strategies.01 English Internal LMSsuppor... Tag: Fall 2025 Take Action Duration: 27 Min

In the course details screen:
Click on the radio button to activate the **Enroll** button

1. [Radio Button]

2. [ENROLL]

If you do not find the class you are looking for, click [REQUEST CLASS](#) to contact your admin.

Enrolling via the Course Details screen or Training Plan

SELECT INSTANCES/CLASSES OF COURSE TO ENROLL

REQUEST CLASS ⓘ

Search

Filters

1.

PARTICIPANT PERSPECTIVE: RECRUITMENT AND RETENTION

Code: DCP.NCORP.25.Recruitment.01 English Internal LMSsupport...

Tag: DCP, NCORP, Division Of Cancer Prevention, Recruitment And Retention Duration: 12 Min

ENROLL

- Select the Radio button next to the course to activate the “Enroll” button
- Then, select “Enroll”

SELECT INSTANCES/CLASSES OF COURSE TO ENROLL

REQUEST CLASS ⓘ

Search

Filters

2.

PARTICIPANT PERSPECTIVE: RECRUITMENT AND RETENTION

Code: DCP.NCORP.25.Recruitment.01 English Internal LMSsupport...

Tag: DCP, NCORP, Division Of Cancer Prevention, Recruitment And Retention Duration: 12 Min

ENROLL

Enrolling via the Course Details screen or Training Plan

SWOG ONCOLOGY RESEARCH PROFESSIONALS (ORP) FALL 2025 SITE OPERATIONS COMMITTEE MEETING

Code:ORP.SiteOps.F25.01 English Duration:1 Hr And 8 Min Provider:Internal Tag:ORP, Site Operations Committee Contact Support:LMSsupport@swo...

Enrolled On:Apr 6, 2026 Enrolled By:Self Version:1

MODULES:1 | REQUIRED COURSES:8 | OPTIONAL COURSES:0 | COMPLETION RULE:0 OUT OF 0 OPTIONAL COURSES

ABOUT THIS LEARNING PATH

SWOG Oncology Research Professionals (ORP) Fall 2025 Site Operations Committee Meeting Presenters:

Welcome and Announcements: Connie Szczepanek

SWOG Administration and Funding Updates: Pat Mize and Casey Dawson

SWOG Quality Assurance Updates: Laura Gonzales...

MODULE 1 (8 COURSES)

1.FALL 2025 SITE OPERATIONS COMMITTEE INTRODUCTION ...

1 Required Not Enrolled

2.FALL 2025 SWOG ADMINISTRATION AND STUDY FUNDING ...

1 Required Not Enrolled

3.FALL 2025 SWOG QUALITY ASSURANCE UPDATES

1 Required Not Enrolled

4.FALL 2025 SWOG TRAINING AND RESOURCE UPDATES

1 Required Not Enrolled

5.FALL 2025 SWOG STATISTICS AND DATA MANAGEMENT C...

1 Required Enrolled

6.FALL 2025 NATIONAL CANCER INSTITUTE (NCI) CTEP UPD...

1 Required Not Enrolled

7.FALL 2025 PHARMACEUTICAL MANAGEMENT BRANCH (P...

1 Required Not Enrolled

8.FALL 2025 NCI COMMUNITY ONCOLOGY RESEARCH PROGRAM

1 Required Not Enrolled

COURSE



FALL 2025 SITE OPERATIONS COMMITTEE INTRODUCTION AND ANNOUNCEMENTS

CODE: SITEOPS.INTRO.FALL25.01

Fall 2025 Site Operations Committee Introduction and Announcements Presented by: Connie Szczepanek -Part of the SWOG Oncology Research Professionals (ORP) Fall 2025 Site Operations Committee Meeting

INSTANCE / CLASS

FALL 2025 SITE OPERATIONS COMMITTEE INTRODUCTION AND ANNOUNCEMENTS

Code: SiteOps.Intro.Fall25.01 English Duration: 3 Min Internal Tag: ORP, Site Operations Committee LMSsuppor...

If you do not find the class you are looking for, click REQUEST CLASS to contact your admin.

ENROLLED



ATTACHMENT

FALL 2025 ORP SITE OPERATIONS COMMITT...

Uploaded By Admin

0%



See More



Search

Filters



1.

2.

ENROLL

Learning Path View After Enrolled to the Class/Module

3.FALL 2025 SWOG QUALITY ASSURANCE UPDATES
1 Required Not Enrolled

4.FALL 2025 SWOG TRAINING AND RESOURCE UPDATES
1 Required Not Enrolled

5.FALL 2025 SWOG STATISTICS AND DATA MANAGEMENT C...
1 Required Enrolled

6.FALL 2025 NATIONAL CANCER INSTITUTE (NCI) CTEP UPD...
1 Required Not Enrolled

7.FALL 2025 PHARMACEUTICAL MANAGEMENT BRANCH (P...
1 Required Not Enrolled

8.FALL 2025 NCI COMMUNITY ONCOLOGY RESEARCH PROGR...
1 Required Not Enrolled

INSTANCE / CLASS

FALL 2025 SITE OPERATIONS COMMITTEE INTRODUCTION AND ANNOUNCEMENTS

Code: SiteOps.Intro.Fall25.01 English Duration: 3 Min Internal Tag: ORP, Site Operations Committee LMSsuppor... Enrolled On: Apr 9, 2026 Enrolled By: Self

Complete By: Oct 6, 2026

CONTENT(S): 1

SITE OPERATIONS WELCOME ... 0%

SWOG CANCER RESEARCH NETWORK

Oncology Research Professionals (ORP)
Site Operations Fall Meeting 2025

Doing the work that matters

Connie Szczepanek, RN, BSN, CCRP
Nikki Stover, MPP
Caitlin Hutchinson, MS

SAVE LEARNING STATUS

SWOG CANCER RESEARCH NETWORK

0:21 / 2:41

Fullscreen

National Clinical Trials Network NCI Community Oncology Research Program

My Learning Dashboard

SWOG CANCER RESEARCH NETWORK

MY LEARNING MY DASHBOARD CATALOG MY PROFILE

MY LEARNING

COURSE LEARNING PATH AND CERTIFICATION

Courses that are part of a Learning Path or Certification can be accessed through the respective tab. Courses that are no longer available or in Completed status can be viewed in Learning History

THE ART OF PATIENT ENROLLMENT IN GENITOURINARY ONCOLOGY CLINICAL ...

E-learning

95% IN PROGRESS RESUME

LUGANO DISEASE ASSESSMENT TRAINING

E-learning

36% IN PROGRESS RESUME

INFORMED CONSENT (IC) TRAINING - PROTOCOL DEVELOPMENT AND IC PROCES...

E-learning

0% YET TO START START

SWOG WEBSITE TOUR

E-learning

94% IN PROGRESS RESUME

IMPROVING SPECIMEN SUBMISSIONS TO THE SWOG BIOSPECIMEN BANK

E-learning

96% IN PROGRESS RESUME

MY DASHBOARD

ITEMS NEED ATTENTION

LEARNING PATH / CERTIFICATION

MY CERTIFICATES

LEARNING HISTORY

BOOKMARKS

TEST ORP SAN ANTONIO SWOG CANCER RESEARCH NETWORK English Search Filters

Learning History includes all content types and can be filtered by status, type (course, learning path or certification),

My Learning Dashboard – Courses | Grid/Thumbnail View

TEST ORP
SAN ANTONIO
SWOG CANCER RESEARCH NETWORK

English

MY LEARNING MY DASHBOARD CATALOG MY PROFILE

MY LEARNING

COURSE LEARNING PATH AND CERTIFICATION

Courses that are part of a Learning Path or Certification can be accessed through the respective tab. Courses that are no longer available or in Completed status can be viewed in Learning History

HABITS OF EFFECTIVE STUDY CHAIRS
E-learning
50% IN PROGRESS
RESUME

TIPS FOR SPECIMEN SUBMISSION
E-learning
0% IN PROGRESS
START

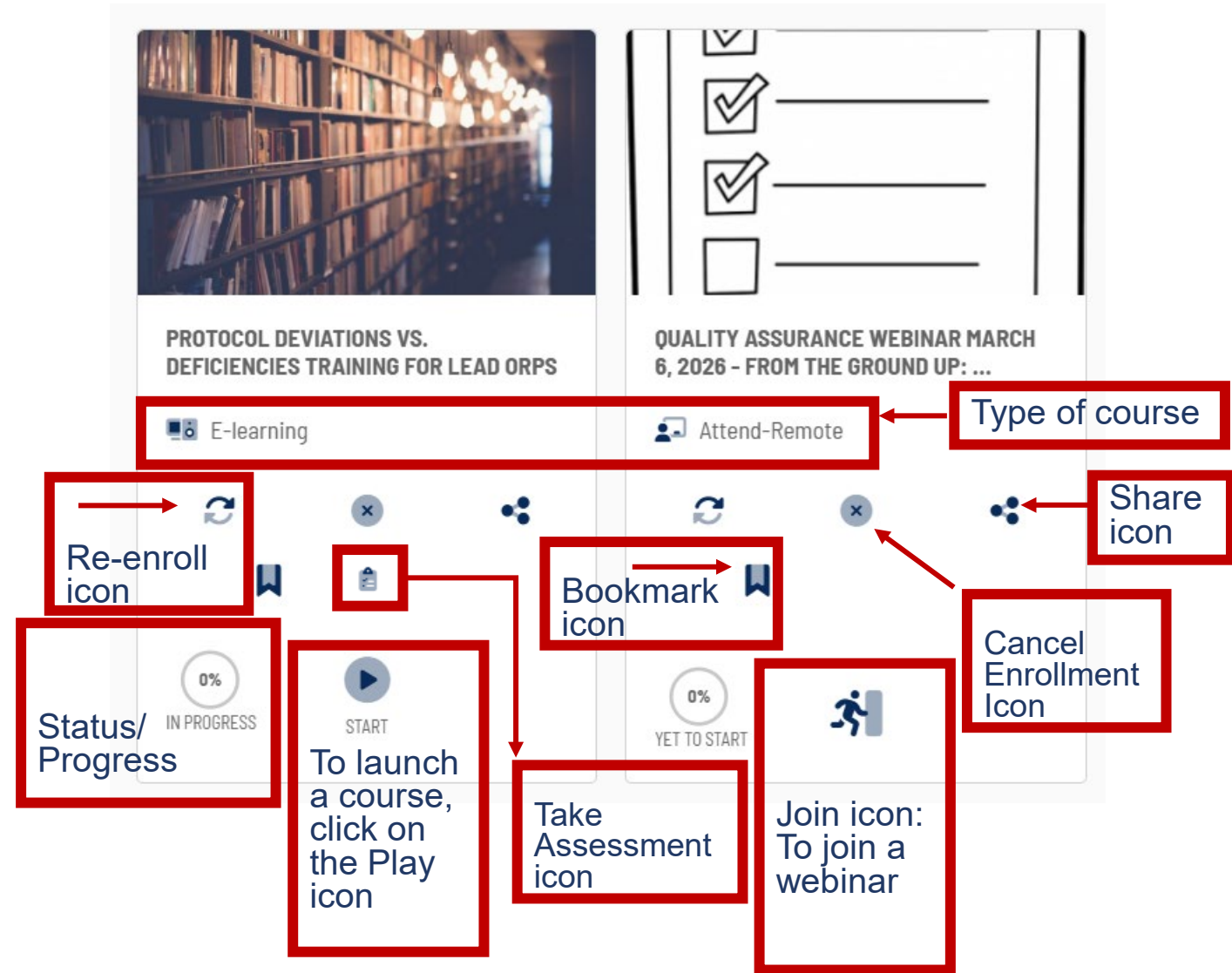
ETHICS IN THE CONDUCT OF CLINICAL TRIALS
E-learning
0% IN PROGRESS
START

HOW AN IDEA BECOMES A CLINICAL TRIAL: SWOG-LED ...
E-learning
27% IN PROGRESS
RESUME

EVENTOS ADVERSOS GRAVES EN ENSAYOS CLINICOS DE SWOG
E-learning
91% IN PROGRESS
RESUME

Course Tile Functionality

- From the “My Learning” section, course tile, select icons to:
 - View course progress,
 - Launch the training content or Join a webinar (up to 15 mins prior to start of webinar),
 - Bookmark content that you find helpful (for ease of subsequent review after completion),
 - Share (via email or messaging system) the content with a colleague, or
 - Cancel your enrollment to the course or re-enroll.
 - Launch the course assessment or survey,
 - If you click on the picture or title portion of the course, it will take you to a detail screen, where you can launch the course content and/or select and enroll in available classes in the Learning Path.



My Learning Dashboard – Learning Path | List View

MY LEARNING

COURSE **LEARNING PATH AND CERTIFICATION**

Courses that are part of a Learning Path or Certification can be accessed by clicking on the respective card. Learning

SWOG REGULATORY WORKSHOP

Learning Path

0%
OVERDUE

VIEW COURSES

FALL 2025 OISHI SYMPOSIUM

Learning Path

0%
IN PROGRESS

VIEW COURSES

FALL 2024 TAKE ACTION SYMPOSIUM

Learning Path

67%
IN PROGRESS

VIEW COURSES

SWOG ONCOLOGY RESEARCH PROFESSIONALS (ORP) FALL 2024 SITE OPERATIONS COMMITTEE MEETING

Learning Path

0%
YET TO START

VIEW COURSES

SWOG LEAD ORP WORKSHOP

Learning Path

0%
YET TO START

VIEW COURSES

RECOMMENDED

SPRING 2024 OISHI SYMPOSIUM

Learning Path

0%
YET TO START

VIEW COURSES

Search

site operations

Search: site operations x Clear all Results could be based on matching Course or Class.



My Dashboard

English

MY DASHBOARD



ITEMS NEED ATTENTION



LEARNING PATH /
CERTIFICATION



MY CERTIFICATES



LEARNING HISTORY



BOOKMARKS

CATALOG

Search

Filters

Sort

ALL RECOMMENDATIONS

Shows all the latest and relevant Courses/Certifications/Learning Paths that you can enroll for. Results for the search are shown if the keyword you provide matches with the title, code, description, tag or category associated with the training.

MOST POPULAR

<



SWOG ONCOLOGY RESEARCH PROFESSIONALS (ORP) FAL...



SWOG TEAMSCIENCE

>

MOST RECENT

Learning History Filters and Export Function

The screenshot displays the 'LEARNING HISTORY' page. At the top, there are three tabs: 'COURSE', 'CERTIFICATION', and 'LEARNING PATH'. The 'COURSE' tab is selected and highlighted with a red box. Below the tabs is a search bar and a 'Filters' section. The 'Filters' section is expanded, showing three categories: 'ASSIGNMENT TYPE' (Mandatory, Compliance, Recommended), 'DELIVERY TYPE' (Attend-In Person, Attend-Remote, E-learning), and 'DATE' (From and To date pickers). A 'STATUS' dropdown menu is also visible, with options: To-Complete, Completed, Canceled, Overdue, and Incomplete. A red arrow points to the 'A->Z' dropdown menu, which is also highlighted with a red box. To the right of the filters is a 'Sort' dropdown menu, which is also highlighted with a red box and contains an export icon. The main content area shows a list of courses, including 'ADOLESCENT AND YOUNG ADULT (AYA) PATIENT EXPERIENCE', 'ADVERSE EVENT REPORTING', 'ADVERSE EVENTS TRAINING FOR LEAD ORPS', and 'AN INTRODUCTION TO SWOG AND THE NCI'. Each course entry includes a progress indicator (0%) and a 'Yet to start' label.

Learning History Export Example

Class Title	Delivery Type	Flag	Progress %	Start Date	City	Completion Date	Enrolled On	Completion Status
SWOG Quality Assurance Live Webinar Series: SAE Reporting	Attend-Remote			Dec 05,2023			2023-10-30 04:00:00	Canceled
APP Different Types of Protocols for APP Participation	E-learning		100			2023-06-30	2023-02-01 16:00:10	Completed
Audits - Quality Assurance	E-learning		100				2022-10-12 18:34:58	Completed
Adverse Event Reporting	E-learning		100				2022-10-12 18:34:57	Completed
Data Submission	E-learning		100				2022-10-12 18:34:54	Completed
TeamScience Module 1: For Leaders: Enabling, Reinforcing, and Rewarding Patient Advocate Engagement	E-learning		100				2022-08-08 18:22:41	Completed
Lessons of an Audit from a CRA Perspective	E-learning		23				2022-10-12 18:34:59	In Progress
SWOG Quality Assurance Live Webinar Series: AE Reporting	Attend-Remote			Dec 04,2023			2023-10-30 04:00:00	Incomplete
SWOG Quality Assurance Live Webinar Series: SWOG Audits	Attend-Remote			Oct 20,2023			2023-08-17 04:00:00	No show
Scientific Impact of CRAs	E-learning						2022-10-12 18:35:00	Overdue



“My Dashboard” >> “Items Need Attention”

- The “Items Need Attention” section can be helpful to ensure that all components of courses or workshops are completed



ITEMS NEED ATTENTION



ENROLL (0) LAUNCH (0) REMINDER (0) TAKE ASSESSMENT (0) TAKE SURVEY (0) PENDING REQUESTS (0) RECOMMENDATIONS (0)

No results found.

OneProfile

- Share transcript via QR code
- May also enter education, experience, awards, external training, and upload picture

The screenshot displays the SWOG OneProfile interface. At the top, a navigation bar includes 'MY LEARNING', 'MY DASHBOARD', 'CATALOG', and 'MY PROFILE' (highlighted with a red box). The main content area is titled 'ONE-PROFILE' and features a user profile for 'TEST' (Texas, US). A QR code is provided to view the profile, with the text 'Scan QR to view ONE-Profile' and 'or CLICK HERE'. Below the profile, contact information is listed: Employee Id, Division, Email (dummy123@dummy.com), and Phone. To the right, a sidebar shows the SWOG logo and user details for 'TestORP (Test ORP)', including Employee Id, Division, Email (testing@dummyemail.org), and Phone. Below this, another QR code is shown with the text 'Scan to view transcript'. The 'COURSES' section lists two completed courses: 'EL CONSENTIMIENTO INFORMADO EN LA INVESTIGACIÓN CLÍNICA' (Completion Date: Dec 5, 2025, Score: 0) and 'SITE PERSPECTIVES: QUALITY ASSURANCE, QUERY MANAGEMENT, AND INSTITUTIONAL PERFORMANCE PANEL DISCUSSION' (Completion Date: Oct 8, 2025, Score: 0). Both courses have a 'VIEW CERTIFICATE' button.



Automated System Notifications/Emails

Occasional automated notifications, including:

- Confirmation of course enrollment,
- Confirmation of course completion with link to certificate
- Calendar invite for virtual class to which you have self-enrolled
- Reminders for upcoming virtual classes to which you have enrolled

Originating from:

- SWOG notifications@expertusone.cloud
- ExpertusOne info@expertusone.com

SWOG Quality Assurance Webinars

Training Resources

- Announcements-Upcoming Webinars and Recently Posted Training Courses
- Training Opportunities - Individual Course List
- SWOG Quality Assurance Live Webinar Series**

SWOG / Clinical Trials / Training Resources / SWOG Quality Assurance Live Webinar Series

VIEW EDIT DELETE REVISIONS

SWOG Quality Assurance Live Webinar Series

Supporting Resource Documents

Resource documents and slide sets shared during the SWOG Quality Assurance Webinar Series are posted below. Links to the meeting recordings in the CTSU CLASS learning management system will also be posted below subsequent each webinar.

UPCOMING WEBINAR ANNOUNCEMENT

WEBINAR AND ENDURING COURSE ACCESS

CEU CERTIFICATES ENDURING COURSES AND MATERIALS

- [Serious Adverse Event Reporting & Updates](#)
- [Workload Prioritization in Clinical Trials](#)
- [Disease Assessment in Solid Tumors](#)
- [Research Protocol Deviations vs Deficiencies](#)
- [Best Practices for Informed Consent](#)
- [Adverse Event Reporting](#)
- [SWOG Audits](#)
- [How to Develop a CAPA Plan](#)

Save the Date! Next SWOG Quality Assurance webinar:

Tuesday, 6/30/2026 | 11:00 a.m. - 12:00 p.m. CT

Safeguarding the Science: Best Practices for Investigational Drug Documentation and Management:

-- Presented by: SWOG Pharmaceutical Sciences Committee:

- Joyce Lee, PharmD,
UC Davis Comprehensive Cancer Center
and
- Vy Bui, PharmD,
Indiana University Melvin and Bren Simon Cancer Center

SWOG Quality Assurance Webinars – hosted via ExpertusOne

- Must enroll to the Class prior to the start of the webinar to be able to enroll / join.
- Virtual Class invites (such as for the QA webinars) will originate from info@expertusone.com
- The invites include a link back to the ExpertusOne system (login to ExpertusOne and then click the Join icon on the course tile)
- If you enrolled to the course and did not receive the invite (e.g., email caught in institutional email filter), you can still join the webinar via the course Tile or details page, accessible via the **My Learning** section of the ExpertusOne Landing page.

Accepted on 4/8/2026 11:02 AM.
This meeting has been adjusted to reflect your current time zone. It was initially created in the following time zone: America/Chicago.
Click here to download pictures. To help protect your privacy, Outlook prevented automatic download of some pictures in this meeting.

Test Webinar

Organizer ExpertusONE <info@expertusone.com> Sent Wed 4/8/2026 11:02 AM

Time Tuesday, April 14, 2026 10:00 AM-10:45 AM

Location

Response Accepted [Change Response](#)

Hi Cara,

This is to notify that you have been automatically enrolled for a course. Please find the details below.

Title: Test Webex
Code: Test.Webex_Copy3
Delivery type: virtual-class
Training type: Optional

Session details:

Session Name	Starts on	From	To	Time Zone
TestTeams3	2026-04-14	10:00 AM	10:45 AM	(GMT-06:00/-05:00) Central Standard Time/

Please [click here](#) to view more details.

Thank you,

swog@Team
<https://swog.expertusone.cloud>

MY LEARNING

COURSE LEARNING PATH AND CERTIFICATION

Courses that are part of a Learning Path or Certification can be accessed through the

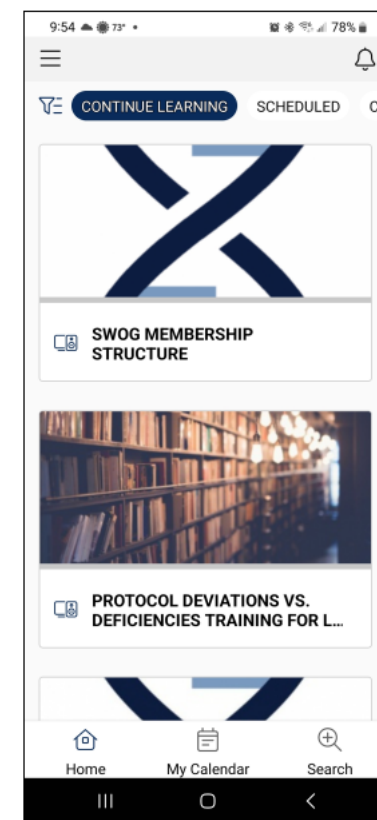
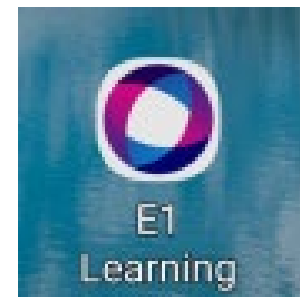
QUALITY ASSURANCE WEBINAR JUNE 20, 2025 - CYTOGENETICS

Attend-Remote

0% YET TO START

ExpertusOne Mobile App

- Download the “**E1 Learning**” app from your app store:
 - **Android:** [Play Store](https://play.google.com/store/apps/details?id=com.e1learning)
(<https://play.google.com/store/apps/details?id=com.e1learning>)
 - **iOS:** [App Store](https://apps.apple.com/us/app/e1-learning/id6746742537)
(<https://apps.apple.com/us/app/e1-learning/id6746742537>)
- On the first screen, enter the ExpertusOne URL:
 - <https://swog.expertusone.cloud/learner/swog>
- Then, login with your ID.me credentials



Training Announcements and List of SWOG-provided online training courses

SWOG / Clinical Trials / Training Resources / Training Opportunities - Individual Course List

Training Resources

- Announcements-Upcoming Webinars and Recently Posted Training Courses
- Training Opportunities - Individual Course List**
- SWOG Quality Assurance Live Webinar Series

SWOG / Clinical Trials / Training Resources / Announcements-Upcoming Webinars and Recently Posted Training Courses

Training Resources

- Announcements-Upcoming Webinars and Recently Posted Training Courses**
- Training Opportunities - Individual Course List
- SWOG Quality Assurance Live Webinar Series

Current List of Online Training Courses

Topic area	Audience	NCI or NIH provided Training
<ul style="list-style-type: none">Biospecimen SubmissionNCTN Navigator and Correlative Science ProposalsNCORP Clinical TrialsQuality AssuranceRegulatorySWOG Dashboards for SWOG MembersRecruitmentDigital Engagement	<ul style="list-style-type: none">All SWOG MembersInvestigators, Site Principal Investigators, SWOG Study ChairsOncology Research Professionals (ORP)Advanced Practice ProvidersSWOG Lead Oncology Research ProfessionalsSpanish-language presentations for general orientation to SWOG, NCI, and CTSU.	<ul style="list-style-type: none">NIH Clinical Research TrainingNIH Clinical Pharmacology TrainingNCI PMB Aurora TrainingNCI CTSU Researcher Resources webpages (login required)

Announcements-Upcoming Webinars and Recently Posted Training Courses

This page includes upcoming webinar announcements and links to recently posted training / educational materials. Materials are posted in the SWOG ExpertusOne or CTSU CLASS learning management systems, which require login. Login with credentials necessary to access secure NCI/CTSU IT systems.

Save the Date!

- **S1800E Educational Webinar: 4/20/2026 | 12:00 p.m. - 1:00 p.m. CT.**
 - **Registration required:** Login to the [CTSU website](#) to access the registration link via the [CTSU broadcast announcement](#) posted on the S1800E protocol abstract page.
- **FDA Regulatory Education for Industry (REdI) Annual Conference 2026: Innovative Regulatory Strategies to Advance Medical Products: May 19-20, 2026**
 - **Meeting Information:** Attend via Adobe Connect Tuesday May 19, 2026 | 9 am - 4:50 pm ET and Wednesday May 20, 2026 | 9 am - 3:50 pm ET
- **Next SWOG Quarterly Quality Assurance webinar: Safeguarding the Science: Best Practices for Investigational Drug Documentation and Management: Tuesday, 6/30/2026 | 11:00 a.m. - 12:00 p.m. CT.**
 - **Presented by:** SWOG Pharmaceutical Sciences Committee:
 - **Joyce Lee, PharmD**, UC Davis Comprehensive Cancer Center and
 - **Vy Bui, PharmD**, Indiana University Melvin and Bren Simon Cancer Center

Featured Training:

- [January 2026 Best of SWOG](#) (41 mins)

CANCER RESEARCH NETWORK

Version: 4/8/2026

Refer to: [Current List of Online Training Courses](#)

NCI National Clinical Trials Network | NCI Community Oncology Research Program



THANK YOU





SDMC Updates



Rodney Sutter, CCRP
Program Director
Therapeutic Studies

**SWOG Statistics and
Data Management Center**

Seattle, WA

SWOG Activations



S2433: A randomized Phase III Study of Second-Line Chemotherapy with or without Panitumumab for Locally Advanced or Metastatic KRAS Wild Type Pancreatic Adenocarcinoma

Activated 12/26/2025

SN2426: A Randomized Phase II Study of Amivantamab and Hyaluronidase versus Cetuximab in Immunocompromised Participants with Recurrent Inoperable or Metastatic Cutaneous Squamous Cell Carcinoma

Activated 01/08/2026



SWOG Activations



S2419: A Phase II/III Double Blinded Trial of Immune-Based Therapy with a Live Biotherapeutic CBM588, or Placebo for Frontline Therapy of Advanced Clear Cell Renal Cell Carcinoma (BioFront Trial)

Planned Activation: 04/22/2026

S1900N: A Randomized Phase II Study of Sacituzumab Govitecan alone, Ivonescimab alone, or Sacituzumab Govitecan and Ivonescimab in Participants with Previously-Treated Actionable Genomic Alteration Positive Stage IV or Recurrent Non-Small Cell Lung Cancer (Lung-MAP Sub-Study)

Planned Activation: 05/01/2026



SWOG Activations – CTP



21CTP.LEUK01: A Phase II Trial of Asciminib, Dasatinib, Prednisone, and Blinatumomab for Participants with Newly Diagnosed Philadelphia Chromosome Positive (Ph+) Acute Lymphoblastic Leukemia *aged 60 or older who are not candidates for standard intensive chemotherapy.*

Activated: 05/15/2025

21CTP.HN01: CAPT-HN: A Phase II Study of Combined Amivantamab, Carboplatin and Paclitaxel in Unresectable Locally Recurrent or Metastatic Head and Neck Cancer.

Activated: 09/15/2025

Interested in participating? All SWOG sites are invited to apply!
Reach out to protocols@swogctp.org

S2419 – Protocol Deviation Form



- Piloted in S2012 (Early Tx) – Opened December 2021
- New form not as long, fewer data elements collected

**SWOG
PROTOCOL DEVIATION FORM**

Participant Identifier	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Study Identifier	<input type="text" value="S"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Participant Initials _____ (L, F M)			
Page: Protocol Deviation Form			
Information about protocol deviations and instructions for using this form are included in the Protocol Deviation Guide .			
Deviation number		<i>(derived)</i>	
Date deviation discovered <i>(The date the site became aware of the deviation.)</i>		<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Date deviation occurred <i>(The date the deviation occurred. If the protocol deviation lasted more than one day, enter the first date the deviation occurred.)</i>		<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Was IRB of record informed? <i>(Whether the IRB of record has been informed of the deviation. Depending on site requirements, it may not be required to notify the IRB of all deviations. Please consult any relevant institutional guidance. Do not wait to enter a deviation until after the IRB has been notified; deviations should be entered ASAP after discovery.)</i>		<input type="radio"/> No <input type="radio"/> Yes	
Date IRB of record informed		<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Deviation category*		_____	



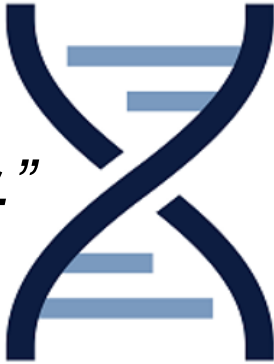
Electronic Health Record → EDC



- Goal: Reduce data entry time, cost for sites & improve data quality
- nCartes is free, more SWOG sites are signed on with more coming
- SWOG-nCartes collaboration year over year growth:

	As of 12/31/2024	As of 12/31/2025	Percent Change
Sites in production	8	18	125%
Studies live	6	9	50%
Site-study combinations	12	31	158%
Patients supported	159	266	67%
Case Report Forms processed	3,617	5,622	55%

What Sites Are Saying



“Since we’ve been using nCartes, oh my gosh data entry is so much easier.”

“We did not find any errors...a great improvement in data quality.”

“There was an estimated 50% time savings in data entry.”

“The support is awesome.”

“The training was very simple, very easy.”

“nCartes has given me a lot of time back to do my other work rather than being bogged down in data entry all day.”

“I wish we had nCartes for all our trials.”

Source: nCartes User Experience Webinar, May 22, 2025

To learn more, visit the SWOG-nCartes booth

Canceling Registrations



- Make sure you have the correct participant
- Practicing or training? Double check you're in TEST
- Still waiting on labs, scans or other eligibility criteria?
 - Hold off on initiating the registration in OPEN

PARTICIPANT ELIGIBILITY

Has the SWOG Registration Worksheet been completed entirely, the Eligibility Criteria form been completed, signed and dated by the registering investigator and is the participant eligible according to the current version of protocol section 5.0?

Yes No

I affirm that the eligibility criteria outlined in Section 5.0 of this study have been met.



Rave Classic → Rave EDC



- Most of the changes involve:
 - How new studies are built
 - How we implement custom edit checks
 - First pilot build early 2027
 - “Elevating” prior studies prior to 2028
- What is the impact on sites?
 - Unsure what the extent will be
 - Some user interface changes
 - Possible downtimes
 - Be flexible, plan ahead, we will send updates
 - Refer to eLearnings in Rave for more details



New Staff



- Masters Level Statistician – Alejandro Hernandez
- Assigned to Breast and either Early Tx or Leukemia



CRA Newsletter – Spring Edition



- Issue #27 Published on March 24
- Send your ideas! ORPNewsletter@crab.org
 - Clinical Trials Training Course (CTTC)
 - Types of Consent Withdrawal
 - CTEP-AERS Integration CTCAE Error
 - Day in the Life of a Protocol Project Manager
 - FDA Audit Readiness
 - Who's Who at SDMC and NOC

Using the Appropriate DL



breastquestion@crab.org
cancercontrolquestion@crab.org
giquestion@crab.org
guquestion@crab.org
leukemiaquestion@crab.org
lungquestion@crab.org
lymphomaquestion@crab.org
melanomaquestion@crab.org
myelomaquestion@crab.org
raretumors@crab.org
LungMAPquestion@crab.org

SWOGComboMATCHquestion@crab.org
SWOGiMATCHquestion@crab.org
SWOGMyeloMATCHquestion@crab.org



Closing Remarks



Presented by:
Christina Wiess, BA, CCRP

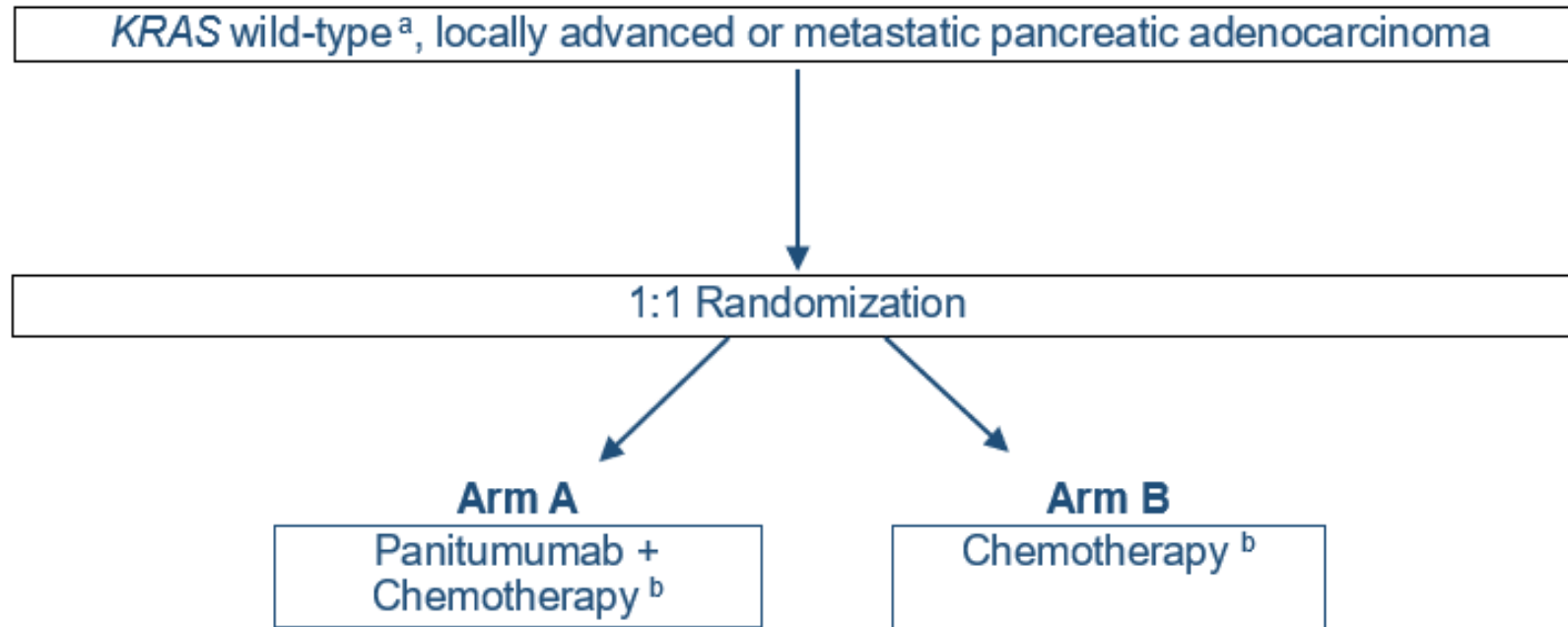
Hot Off the Press Announcements



S2433

Randomized Phase III Study of Second-Line Chemotherapy with or without Panitumumab for *KRAS* Wild Type, Locally Advanced or Metastatic Pancreatic Adenocarcinoma

Study Chair: Rachael A. Safyan, MD



Kickoff Meeting:

Friday, May 1 • 12:45 – 1:45 pm PT
Garden Room (Atrium Level) & Virtual

Special Thanks

- Each of our speakers
- Courtney Wille
- Hyatt staff
- Audio/visual team



Reminders

Friday, May 1st

- **Jeri & Noboru Oishi Symposium**
8:00 AM – 10:30 AM PT (Hybrid)
- **ORP Open Forum**
11:00 AM – 12:30 PM PT (In-person)

Fall 2026 SWOG Group Meeting

October 8-10, 2026
Hyatt Regency Chicago
Chicago, IL



Each Thread Matters